

受付番号

9999999999

号

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## 海外企業信用調査報告書

ご依頼の海外企業信用調査報告書ができあがりましたのでご査収ください。

### イスラエルサンプルレポート

Sample

調査先商号

海外信用区分	A	B	C	D	E	NR
	厚い ← 信用程度 → 薄い					評価不可

本サービスの対象地域外です。

※「海外信用区分」は、各国の調査機関が採用している調査対象企業の信用状態に関する固有の評価について、各調査機関と協議のうえ、弊社独自の基準により5段階のTDB信用程度に推計した参考情報です。基礎となる企業情報はあくまで各調査機関の調査結果であり、弊社における検証作業を経たものではありません。

※「海外信用区分」は、異なる国の企業間の単純な比較に用いることを想定したものではありません。

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November 18<sup>th</sup>, 2024

## **SUPERFLASH**

RE: XXXXXXXXXXXX LTD.  
Telephone XXXXXXXXXXXX  
  
Mobile XXXXXXXX  
Email: info@XXXXXX.com  
P.O. Box XXXX  
1 XXXX Street  
XXXXXXXXXXXXXXXXXXXXX ISRAEL

## **HISTORY & LEGAL FORMATION**

A private limited company, incorporated as per file No. XXXXXXXXX on the 16.08.XXXX.  
Originally registered under the name XXXXXXXXXX (ISRAEL) LTD., which changed to the present name on the 18.04.XXXX.

## **SHARE CAPITAL**

Authorized share capital NIS 1,525,000.00, divided into -  
38,000,000 preference A shares (31,923,720 shares issued),  
11,000,000 preference B1 shares (9,957,400 shares issued),  
19,000,000 preference B2 shares (18,670,270 shares issued),  
84,500,000 ordinary shares (10,027,520 shares issued), all of NIS 0.01 each,  
of which shares amounting to NIS 705,789.10 were issued.

## **SHAREHOLDERS**

Subject is fully owned by XXXXXXXXTECHNOLOGIES INC. (hereafter XXXXXXXX INC.), of the USA, a public limited company, whose shares are traded on the NASDAQ (NASDAQ: SEDG). Shares are held by American institutional holders, mainly mutual funds holders (~60%), as well as by individuals.

## **DIRECTORS**

1. XXXXXXXXXXXXXXXXXXXX Chairman
2. XXXXXXXXXXXXXXXX

XXXXXXXXXX LTD.

GENERAL MANAGER

XXXXXXXXXXXXXXXXX Chief Executive Officer.

On the 26.08.2024, Mr. XXXXXXXXXXXX stepped down as General Manager (CEO), and Mr. XXXXXXXXX, who served as CFO.

BUSINESS

Developers, manufacturers, exporters and marketers of semiconductor products for the distribution of uncompressed HD multimedia content. Almost 100% of sales are export, mostly to the USA and to South East Asia (China, Taiwan, Japan). Operating from rented premises, on an area of 1,500 sq. meters, in XXXXXXXXXXXXXXXXXXXXXXXX Industrial Zone, XXXXXXXXXXXXXXXXXXXX. Having 80 employees in Israel and additional 10 employees abroad.

Almost all of sales are export mainly to the Europe (64%) and the USA (25.5%). Main clients: XXXXXXXXXXXXXXXX (14.8% of revenues), XXXXXXXXXXXX,XXXXXXXXXXXX. Local distributor: XXXXXXXXXXXXXXXXXXXXXXXX.

MEANS

According to a report from July XXXX, subject raised US\$ 2 million in XXXX from XXXXX PARTNERS, and in July XXXX additional US\$ 7 million from XXXXXXXXXXXXXXXXXXXX Funds.

In July XXXX it was reported that subject raised additional US\$ 14 million from old and new investors (see shareholders). According to the report, subject raised a total of US\$ 25 million to that date.

There is 1 charge for an unlimited amount, as well as 1 charge for the sum of NIS 30,000.00 registered on the company's assets (all assets) in favor of XXXXXXXXXXXXXXXX Ltd. (last charge placed April XXXX, prior charge placed March XXXX).

XXXXXXXXXXXX LTD.

### REVENUES

Sales figures not forthcoming.

### OTHER COMPANIES

XXXXXXXXXXXXXXXXX PARTNERS, a local venture capital fund, established in XXXX, an Israeli venture capital firm focused on early stage companies in the information and communication technology (ICT) sectors. Manages over US\$500 million in capital commitments across three funds, and has made over 70 investments with 21 successful exits.

XXXX VENTURES, invests in Israel related; revenue stage companies that bring breakthrough technologies to large established industries.

XXXXXXXXXXXX PARTNERS, an Israeli Venture Capital Fund, invests in early stage communication and semiconductor technology, wireless networking, network and internet infrastructure, communication technology semiconductors, security and data storage, software solutions and applications for carriers, enterprise and the consumers. Magma currently manages US\$ 300 million (after completing a recruit of US\$ 100 million for a new fund in February XXXX).

XXXXXXXXXXXXXXXXX FUND, Japan, the venture investment arm of XXXXXXXX & CO. LTD. and a provider of early stage venture capital for various types of technology firms.

XXXXXXXXXX, a worldwide leader in electronic and computing with extensive experience in product development and vertically integrated capabilities.

XXXXXX VENTURES, a venture capital firm based in XXXXX that invests alongside leading Israeli venture capital firms in late stage Israeli high tech companies.

XXXXXXXXXX LTD.

## BANKERS

Bank XXXXXXXXXXXXXXXXXXXX

## CHARACTER AND REPUTATION

Nothing unfavorable learned.

Subject's officials refused to disclose financial data.

Subject is invested by leading VC funds.

Subject is ISO 9001:2008 as well as ISO 14001 certified.

In 2010, subject together with XXXXXXXXXXXX, XXXXXXXXXXXX, and XXXXXX created XXXXXXXXXX, for the delivering of uncompressed HD video, audio, Internet bandwidth, power and controls over a single CatX cable. The Alliance was joined by XXXXXXXXX and XXXXX in January XXXXX.

In January XXXX subject was chosen by FORBES as one of the most innovative products to watch for.

In February XXX 'InAVate Magazine' chose subject's technology as the breakthrough of the year.

In April XXXX subject was chosen as a XXXX 'Red Herring' Top 100 Europe Award Winner. Most Venture Capital Funds investing in subject are well-known funds with remarkable successful exits. In June XXXX XXXXX acquired Israeli startup XXXX (mobile navigation application for iphone or android) for US\$ 1.1 billion, in which XXXXXX fund held estimated 17%).

According to the Israel Association of Electronics & Software, hi-tech industries sales in XXXX summed up to US\$ 25.6 billion, just over 3% rise from XXXX (then sales were US\$ 24.825 billion, up from US\$ 23.5 billion in 2010 and US\$ 22.85 billion in XXXX). XXXX sales divided into export of US\$ 21.5 billion (US\$ 20.97 billion, US\$19.9 billion & US\$ 19.45 billion in 2011, 2010 & 2009, respectively) and US\$ 4.1 billion of sales to the local market (US\$ 3.855 billion, US\$ 3.6 billion & US\$ 3.4 billion in 2011, 2010 & 2009, respectively).

Breakdown of export in XXXX showed 3.4% increase in Electronic Components & Computers, and 3.9% increase in Communications, Medical & Scientific Equipment.

The division of companies by production within the branches in 2011 was: 23% Civilian Communications & Telecommunications, 22% Software, 18% Industrial Equipment, 16% Defense Systems, 14% Components and 7% Medical Systems.

Division of export: 30% to North America, 29% to Asia, 27% - Europe, 13% to the rest of the world.

The Central Bureau of Statistics (CBS) published the sales for export by the Communication, Medical & Scientific Equipment for 2012: US\$ 7,715 million, almost 3% down from XXXX.

According to XXX, import of raw materials for the local Machine and Electronics Manufacturing rose in 2012 by 8.5% from 2011 to US\$ 9,976 million (though rise was higher in local NIS currency – by 17%). This growth adds on to the growth trend in the recent couple of years – some 12% and 20% rise (in US\$ terms) in the years 2011 and 2010 from the previous years, respectively.

XXXXXXXXXX LTD.

### SUMMARY

Notwithstanding the refusal to disclose financial details, considered good for trade engagements.  
Maximum unsecured credit recommended US\$ 200,000.

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