

受付番号

9999999999

号

株式会社帝国データバンク

〒107-8680

東京都港区南青山2-5-20

Tel 03 (5775) 3000 (大代)

サンプル

< 外 極 秘 >

海外企業信用調査報告書

ご依頼の海外企業信用調査報告書ができあがりましたのでご査収ください。

フランスサンプルレポート

Sample

調査先商号

海外信用区分	A	B	◎ C	D	E	N R
	厚い ← 信用程度 → 薄い					評価不可

※「海外信用区分」は、各国の調査機関が採用している調査対象企業の信用状態に関する固有の評価について、各調査機関と協議のうえ、弊社独自の基準により5段階のTDB信用程度に推計した参考情報です。基礎となる企業情報はあくまで各調査機関の調査結果であり、弊社における検証作業を経たものではありません。

※「海外信用区分」は、異なる国の企業間の単純な比較に用いることを想定したものではありません。

TDB報告書取扱い規定

海外企業信用調査報告書(以下、海外報告書)の取扱いについては、当取扱規定の内容を承認・遵守のうえ、ご利用いただきますようお願い申し上げます。なお、海外報告書内に記載されている取扱いに関する規定と当取扱規定の内容が抵触する場合には、当取扱規定の内容が優先するものとします。

- 海外報告書は、貴社の内部資料としてのみご利用いただき、外部への資料持出しその他の手段により、海外報告書の内容を第三者に漏らすことは禁止します。(訴訟、調停、仲裁、その他司法手続き等の資料として用いることも同様です。)
- 理由の如何にかかわらず、海外報告書の複製、転載、貸与、その他これと同様の行為は一切禁止します。
- 海外報告書は、弊社が選択した各国の調査機関が、自ら定めた仕様に従って調査を実施、報告したものです。したがって海外報告書の見解は、当該調査機関のもので、弊社の見解ではありません。また内容の正確性・完全性・または特定の目的についての適合性を保証するものではありませんので、海外報告書の記事内容および海外報告書の使用により発生した損害についても弊社は責任を負いません。
- 貴社が海外報告書を第三者に開示したことにより、弊社に何らかの紛議が生じ、弊社が損害を被った場合、または貴社と第三者との間で紛議が生じた場合、貴社は自己の費用負担と責任においてかかる損害を賠償し、または紛議を解決するものとします。
- 海外報告書の入手元が弊社および当該調査機関であることを、貴社は第三者に開示しないものとします。

ABCD ELECTRIC INDUSTRIES SAS

Identity

Address	00 Address Address 92500 RUEIL-MALMAISON - France
Contact	Tel : 01 02 03 04 05 Fax : 01 02 03 04 06
Website	www.abcd.com/
SIRET	11111111 22222
VAT	FR0000000000
Ellinumber	A00A00000
Company status	Active company
Number of sites	1

Score

7 / 10

Last revision date
18/10/2024

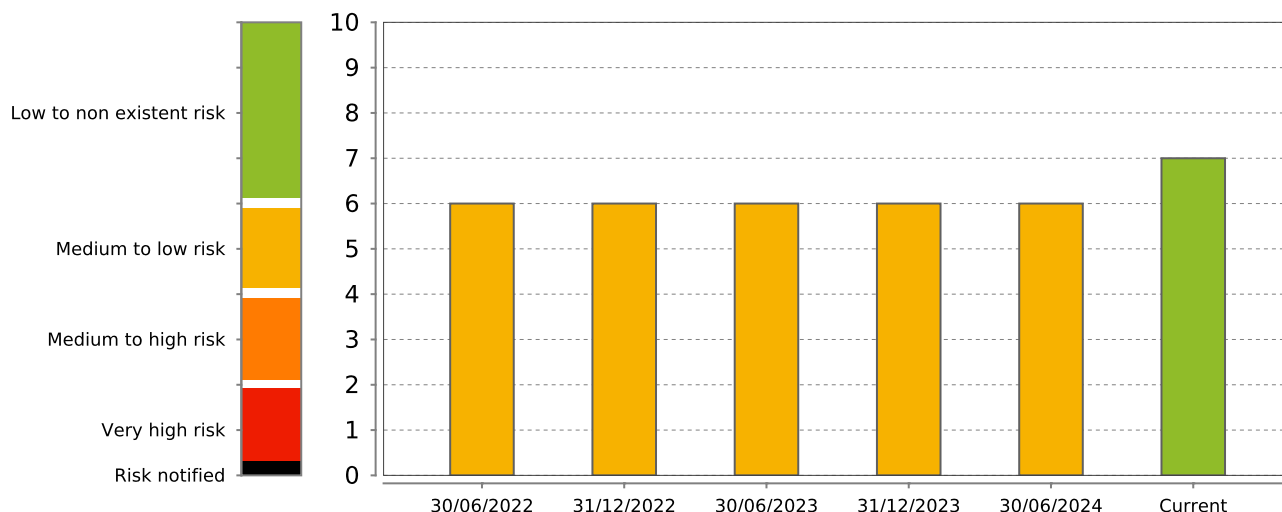


The accounts 31/12/2023, 31/12/2022 and 31/12/2021 have been made public. All the financial elements are available in the reports.

Score

Probability of default 0.63%

SCORE CHANGES OVER 3 YEARS



Payment expertise

SECTOR BEHAVIOUR

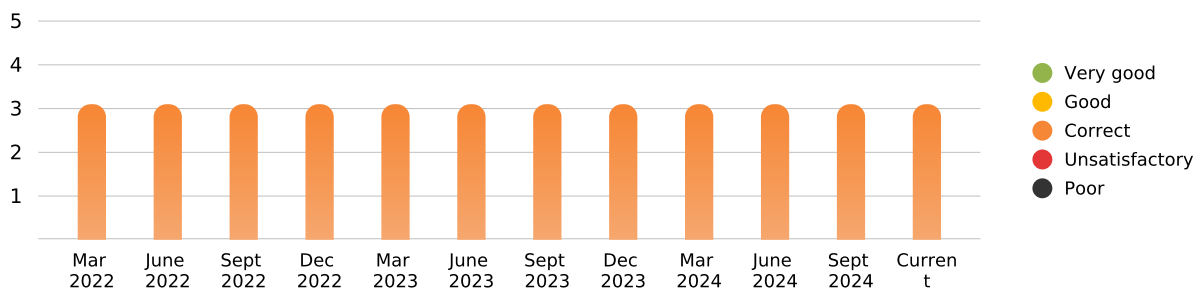
Sector payment
behaviour index
PayRANK
★★★★☆ by ellisphère

PAY3
RANK

The company has a supplier credit in line with the average in its sector.

NA 1 2 3 4 5

Calculation of the index : 18/10/2024



Supplier credit 2023

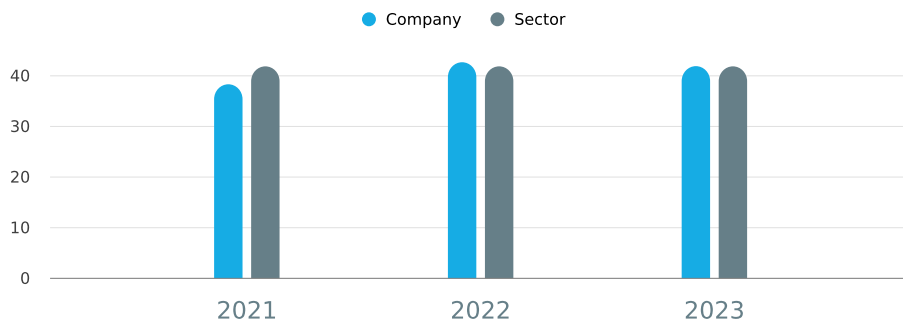
Company
(number of purchase days)

41.91 days

Sector
(number of purchase days)

41.87 days

Change supplier credit / sector



PAYMENT BEHAVIOUR

Directorate-General for Competition, Consumer Affairs and Fraud Control fines

This company was not sanctioned by the Directorate-General for Competition, Consumer Affairs and Fraud Control.

PayTREND



Payment behaviour for this company is not available.

Customer credit 2023

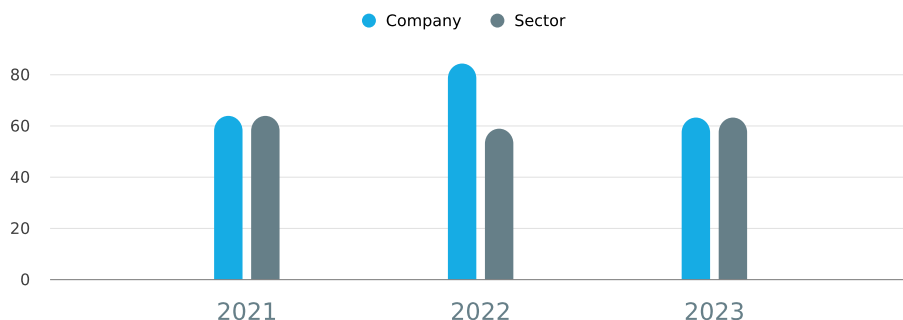
Company
(turnover days incl. VAT)

63.49days

Sector
(turnover days incl. VAT)

63.29 days

Change customer credit / sector



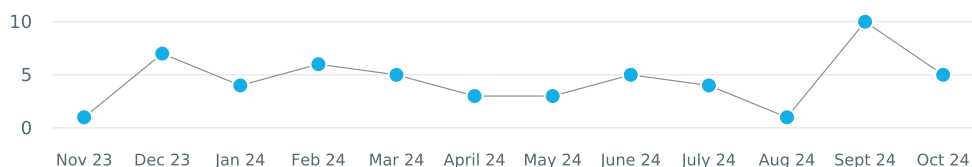
Audience

LOOK-UPS



Number of look-ups
(October 2024)

5 look-ups

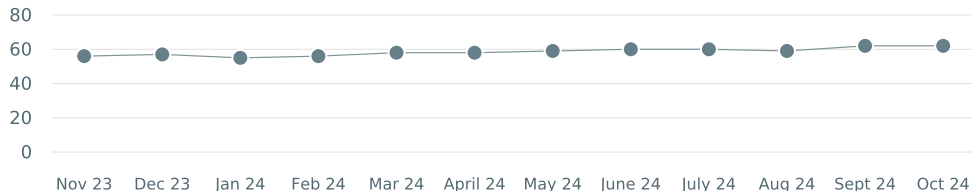


MONITORINGS



Number of monitorings
(October 2024)

62 monitorings



Company characteristics

Registration date 02/03/XXXX

Legal form 5710 - Simplified joint-stock company

Company size Intermediate-sized enterprise (ETI)

Management number / Town XXXXXXXXX - Saint-Quentin

Legal Capital 713,000 Euros

Activity code 3319Z - Repair of other equipment

Detail
The company specializes in the management of energy, components and electrical equipment: mechanical and electronic detection, man-machine dialogue, automation, input/output interfaces, motor control and motion control, control and connection of cabinets and boxes, machine safety, control and connectivity of cabinets and boxes, machine safety.

NACE 08 3319 - Repair of other equipment

Line of business	Direct or indirect operation of all activities related to electricity as well as all commercial, real estate and financial operations.
Position	Manufacturer or artisan
Employees	4500
Market	International
Exports	Yes
Certifications	ISO90001
Operating mode	Direct owner-operator
Property	Premises and landowner
Stock Exchange quotation	No
Banks	SG PARIS OPERA (30003) CL GRENOBLE CAE (30002)

Directors

STATUTORY DIRECTORS

XXXXXXXXXX	born on XX/XX/XXXX ROCHEFORT	Chairman since 13/12/XXXX
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Operational directors

OPERATIONAL DIRECTORS

XXXXXXX	Sales Director
XXXXXXX	Quality Director
XXXXXXX	Director of Maintenance

Shareholders


DIRECT SHAREHOLDERS

Number of direct shareholders : 1

		% held
XXXXXXXXX HOLDING SAS	SIREN : XXXXXXXX	100.00%

Group links

REFERENCE GROUPS

		% control	Level
XXXXXXHOLDING SAS	SIREN : XXXXXXXXx	100.00%	1
XXXXXX AB  (SWE)		100.00%	4

Key figures

Financial years	31/12/2023	31/12/2022	31/12/2021
Duration in months	12	12	12
Amounts in €	BILAN	BILAN	BILAN
Turnover			
Export turnover			
Leasing recalculated operating result			
Pre-tax profit/loss			
Net result			
Shareholder's funds			
Debts			
Self financing capacity	% (Turnover)		
Purchases			
Customer credit	D		
Supplier credit	D		
Employees in the balance sheet			

The 2023 turnover of 11,061,497 Euros (over a period of 12 months) denotes an increase of 6,56 % compared to the previous financial year, inferior to the average growth in the sector (11,69 %). From it can be drawn a net income of 323,703 Euros rising by 15,03 % during the period concerned. The total of the balance sheet of 7,166,325 Euros is composed of up to 46,31 % of the fixed assets and up to 53,25 % of the circulating assets. The turnover of 1,54 assets is rising relative to the financial year; this turnover is below the average of 1,83. With financial independence of 36,03 % the company has global liabilities amounting to 3,782,368 Euros, with financial debts representing 0,69 % of all liabilities. They generate financial costs of up to 17,34 % of the EBITDA (Earning Before Interest, Taxes, Depreciation & Amortisation), compared to a sector-based average of 3,40 %. The self-financing capacity is of 392,054 Euros, i.e. 3,54 % of the turnover for an average of 8,52 %.

Abridged accounts

ASSETS

Financial years		31/12/2023	31/12/2022	31/12/2021
	Duration in months	12	12	12
Amounts in €		Net	Net	Net
Fixed assets	(I)			
Current assets	(II)			
Of which stocks				
Of which credit				
Of which cash				
Accruals	(III)			
Total assets	(I-III)			

LIABILITIES

Financial years		31/12/2023	31/12/2022	31/12/2021
	Duration in months	12	12	12
Amounts in €		Net	Net	Net
Shareholders' funds and other equity	(I)			
Of which sharecapital				
Provisions for risk and charges	(II)			
Debts	(III)			
Bank borrowings and bonds				
Due to suppliers and associated				
Financial and social security debts				
Other debts				
Accruals	(IV)			
Total liabilities	(I-IV)			

PROFIT/LOSS ACCOUNT

Financial years		31/12/2023	31/12/2022	31/12/2021
	Duration in months	12	12	12
Amounts in €		Net	Net	Net
Net turnover				
Of which exports and deliveries within the EU				
Operating revenues	(I)			
Operating costs	(II)			
Of which purchase of goods				
Of which raw materials and other supplies				
Of which purchases and other external costs				
Of which wages and salaries				
Of which depreciation of fixed assets				
Of which provisions for fixed assets				
Of which provisions for current assets				
Of which provisions for contingencies and liabilities				
1 - Operating result	(I-II)			
2 - Operation in association	(III-IV)			
Profit or loss transferred	(III)			
Loss or profit transferred	(IV)			
Financial revenue	(V)			
Financial charges	(VI)			
3 - Financial result	(V-VI)			
4 - Profit or loss before tax	(1+2+3)			
Extraordinary revenue	(VII)			
Extraordinary expenses	(VIII)			
5 - Extraordinary profit or loss	(VII-VIII)			
Profit sharing				
Corporate tax				
6 - Profit or loss (Total revenues - Total charges)				

COMPLEMENTARY DATA

Financial years		31/12/2023	31/12/2022	31/12/2021
	Duration in months	12	12	12
Employees				55

Managerial analyses (intermediate balances)

Financial years	31/12/2023	31/12/2022	31/12/2021
Duration in months	12	12	12
Amounts in €			
Turnover excluding VAT			
Of which exports			
Purchase of goods, of raw materials			
Production for the year			
+ Sales margin			
- Consumption for the year			
Of which other purchases and external costs			
Added value			
- Wages and salaries			
- Taxes and assimilated			
+ Operating subsidies			5,333
EBITDA	629,088	506,526	393,874
+ Other revenue, charges and cancellations of depreciation	780,586	733,309	832,515
- Operating allocations, depreciation and provisions	911,111	933,680	1,074,921
Leasing recalculated operating result	498,560	306,151	151,464
+ Joint operations	0	0	0
+ Financial revenues	8	136	104
- Financial charges	109,098	35,104	31,738
Of which interest and assimilated charges	109,098		
Current result	389,470	271,183	119,830
+ Extraordinary revenues		51,431	51,128
- Extraordinary charges	415	11,565	27,445
- Profit sharing	41,059	0	0
- Corporate tax	87,806	29,654	0
Net result (+ or -)	323,703	281,396	143,513
Self-financing capacity before distribution	392,054	432,804	297,724
Working capital	114,891	68,577	295,702
Working capital requirement		-8,642	261,710
Cashflow	67,385		33,996

Ratios

ACTIVITY

Financial years		31/12/2023	31/12/2022	31/12/2021
Duration in months		12	12	12
		SC	SC	SC
Change in turnover	%	6.56	9.49	0.09
Change in export turnover	%	4.09	12.12	-1.88
Turnover of assets	U	1.54	1.39	1.64
EBITDA / Added value	%	12.70	11.49	9.46

PRODUCTIVITY AND PROFITABILITY

Financial years		31/12/2023	31/12/2022	31/12/2021
Duration in months		12	12	12
		SC	SC	SC
Turnover / Employees	K€ / Pers.			172.38
Added value / Employees	K€ / Pers.			75.72
Economic rate of return	%	8.78	6.79	6.81
Economic rate of return real	%	7.79	6.64	5.58
Economic rate of return broad	%	7.70	6.55	5.52
Financial profitability real	%	12.54	12.18	8.56
Financial profitability broad	%	15.18	18.73	17.75

BALANCE

Financial years		31/12/2023	31/12/2022	31/12/2021
Duration in months		12	12	12
		SC	SC	SC
Working capital	D (Turnover)	3.74	2.38	11.23

Financial years		31/12/2023	31/12/2022	31/12/2021
Duration in months		12	12	12
		SC	SC	SC
Working capital requirement	D (Turnover)	1.55	-0.30	9.94
Cashflow	D (Turnover)	2.19	2.68	1.29
Working capital ratio	U	1.03	1.02	1.10
Own Working capital ratio	U	0.78	0.70	0.59
Weight of leasing	%	0.00	0.00	0.00

OPERATIONS

Financial years		31/12/2023	31/12/2022	31/12/2021
Duration in months		12	12	12
		SC	SC	SC
Customer days	D (Turnover)	63.29	84.38	63.94
Supplier days	D (purchase incl. VAT)	41.91	42.68	38.33
Stock rotation	U	1.99	2.59	2.51

FINANCING AND CASHFLOW

Financial years		31/12/2023	31/12/2022	31/12/2021
Duration in months		12	12	12
		SC	SC	SC
Financial independence	%	36.03	30.95	29.00
Financial debts	%	0.69	0.78	1.94
Repayment capacity	Y	0.13	0.14	0.31
Long term debts / Shareholders' funds	%	1.91	2.53	5.50
Financial costs / Turnover	%	0.99	0.34	0.33
Financial costs / EBITDA	%	17.34	6.93	8.06
Current liquidity	U	1.02	1.01	1.10
Immediate liquidity	U	0.02	0.02	0.02

Sectorial position

NACE CODE : 3319 - REPAIR OF OTHER EQUIPMENT

		2023		2022		2021	
		Company	Sector	Company	Sector	Company	Sector
Change in turnover	%	6.56	11.69	9.49	22.82	0.09	0.09
Export share of turnover	%	29.80	4.33	30.50	30.50	29.79	0.39
Change in export turnover	%	4.09	4.09	12.12	12.12	-1.88	-1.88
Added value	% (Turnover)	44.77	28.52	42.48	26.92	43.93	41.06
Earnings before interest, taxes, depreciation and amortization	%	5.69	10.49	4.88	4.88	4.15	7.10
Self-financing gross margin	%	11.16	11.16	11.71	11.71	12.85	10.90
Operating result	% (Turnover)	4.51	7.51	2.95	2.95	1.60	5.91
Change in operating result	%	62.85	24.49	102.13	60.40		16.95
Pre-tax profit or loss	% (Turnover)	3.52	7.16	2.61	2.61	1.26	11.47
Change in pre-tax profits	%	43.62	24.43	126.31	61.59		15.82
Net result	% (Turnover)	2.93	5.79	2.71	2.71	1.51	8.22
Change in net result	%	15.03	15.03	96.08	64.43		7.84
EBITDA / Added value	%	12.70	47.50	11.49	18.27	9.46	26.76
Rotation of stocks	U	1.99	4.74	2.59	10.85	2.51	2.51
Interest expenses	%	0.99	0.36	0.34	0.30	0.33	0.25
Interest expenses / EBITDA	%	17.34	3.40	6.93	6.93	8.06	3.56
Personnel costs	% (Turnover)	38.33	11.56	36.66	7.94	38.56	26.06
Customer credit	D (Turnover)	63.29	63.29	84.38	58.94	63.94	63.94
Supplier credit	D (purchase including VAT)	41.91	41.91	42.68	42.68	38.33	42.45
Long term debts / Shareholders' funds	%	1.91	1.91	2.53	37.29	5.50	22.52
Current liquidity	U	1.02	2.21	1.01	1.16	1.10	1.91
Immediate liquidity	U	0.02	0.40	0.02	0.25	0.02	0.41
Working capital requirement	D (Turnover)	1.55	28.31	-0.30	-0.30	9.94	18.90
Working capital	D (Turnover)		80.23		10.70		87.85
Repayment capacity	Y	0.13	0.13	0.14	0.72	0.31	1.27
Self-financing capacity	% (Turnover)	3.54	8.52	4.17	4.17	3.14	9.64
General cashflow	D (Turnover)	2.19	23.23	2.68	15.31	1.29	15.01

		2023		2022		2021	
		Company	Sector	Company	Sector	Company	Sector
Turnover / Employees	K€ / Pers.					172.38	
Added value / Employees	K€ / Pers.					75.72	
Asset turnover	U	1.54	1.83	1.39	1.79	1.64	1.59
Economic rate of return	%	8.78	19.18	6.79	6.79	6.81	6.81
Financial return	%	12.54	21.45	12.18	44.86	8.56	10.19
Real economic return	%	7.79	36.62	6.64	32.78	5.58	7.00
Broad economic return	%	7.70	24.32	6.55	14.02	5.52	11.32
Broad financial return	%	15.18	31.56	18.73	51.96	17.75	17.75
Financial debt	%	0.69	0.69	0.78	17.89	1.94	18.26
E.T.E. / EBITDA	%	90.92	90.92	153.37	153.37		96.00
D.A.F.I.C. / EBITDA	%	28.62	39.69		1.44		80.78
Weight of leasing	%	0.00	0.00	0.00	0.00	0.00	0.00
Production	%	50.25	73.26	48.94	84.27	49.83	49.83
Financial independence	%	36.03	49.35	30.95	30.95	29.00	37.88
Wages and salaries / employees	K €					47.72	
change in added value	%	12.29	12.29	5.88	5.88	4.13	4.13
Depreciation rate	%	58.80	58.80	56.63	56.63	58.27	30.68

Solvency

DEFAULTS

No default brought to our attention.

PRIVILEGES

No privilege brought to our attention.

Legal decisions

Striking out	23/08/XXXX
Merger	29/01/XXXX
Business acquired by merger through absorption	30/12/XXXX
Draft terms of merger through absorption	28/11/XXXX

BODACC publications

	BODACC n°	Publication date
Notification of publication of accounts GREFFE DU TRIBUNAL DE COMMERCE DE XXXXXXXX. Comptes annuels et rapports. ABCD ELECTRIC INDUSTRIES. Forme : Société par actions simplifiée. lieu-dit le Vieux Château, 02300 Guny. Comptes annuels et rapports. Date de clôture : 31 decembre 2023.	XXXXXXXXXX	29/08/20XX
Notification of publication of accounts REGISTRY OF THE COMMERCIAL COURT OF XXXXXXXX. Annual accounts and reports. ABCD ELECTRIC INDUSTRIES. Form: Simplified joint-stock company. Lieudit le Vieux Château, 02300 Guny. Annual accounts and reports. Closing date: December 31, 2022.	XXXXXXXXXX	08/10/20XX
Notification of publication of accounts REGISTRY OF THE COMMERCIAL COURT OF XXXXXXXX. Annual accounts and reports. ABCD ELECTRIC INDUSTRIES. Form: Simplified joint-stock company. Lieudit le Vieux Château, 02300 Guny. Annual accounts and reports. Closing date: December 31, 2021.	XXXXXXXXXX	09/06/20XX
Notification of publication of accounts REGISTRY OF THE COMMERCIAL COURT OF XXXXXXXX. Annual accounts and reports. ABCD ELECTRIC INDUSTRIES. Form: Simplified joint-stock company. Lieudit le Vieux Château, 02300 Guny. Annual accounts and reports. Closing date: December 31, 2020.	XXXXXXXXXX	22/08/20XX
Notification of publication of accounts REGISTRY OF THE COMMERCIAL COURT OF XXXXXXXX. Annual accounts and reports. ABCD ELECTRIC INDUSTRIES. Form: Simplified joint-stock company. Lieudit le Vieux Château, 02300 Guny. Annual accounts and reports. Closing date: December 31, 2019.	XXXXXXXXXX	25/09/20XX

Press summaries

Actu Médias
on 25/09/2024



LOW

MEDIUM

HIGH

No article, published relating to this company in the last 6 months, has been notified to Ellisphere. We suspend the Actu Médias indicator awaiting any new information.

Article	Theme	Publication date
<p> ABCD ELECTRIC INDUSTRIES continues its energy transition and aims for zero carbon by 2050 24/05/2023 </p> <p> A specialist in gaskets and plate heat exchangers, ABCD ELECTRIC INDUSTRIES is looking to step up its energy transition and respect for the environment. To this end, the company has already invested 1.9 M in the renovation of its workshops and the installation of a zero discharge industrial water treatment plant, enabling it to save 30% in water consumption. Other efforts include waste recycling, and the company's goal is to reduce its Co2 emissions by 50% by 2030, and to achieve zero carbon emissions by 2050. B.P Decidento </p>		
Analysis comments		
Credit requested	5,000,000 €	
Our credit opinion	270,000 €	
Your question		
Our opinion		
<p> <i>Ellisphere - Ellipro</i> <i>Private service, distinct from the Registre National du Commerce et des Sociétés (RNCS)</i> <i>Source INSEE - SIRENE database - Rights reserved. Daily update</i> <i>Source BODACC - DILA</i> </p>		