

受付番号

9999999999

号

株式会社帝国データバンク

〒107-8680

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Tel 03 (5775) 3000 (大代)

サンプル

< 外 極 秘 >

## 海外企業信用調査報告書

ご依頼の海外企業信用調査報告書ができあがりましたのでご査収ください。

### アイルランドサンプルレポート

Sample

調査先商号

海外信用区分	A	B	◎ C	D	E	N R
	厚い ← 信用程度 → 薄い					評価不可

※「海外信用区分」は、各国の調査機関が採用している調査対象企業の信用状態に関する固有の評価について、各調査機関と協議のうえ、弊社独自の基準により5段階のTDB信用程度に推計した参考情報です。基礎となる企業情報はあくまで各調査機関の調査結果であり、弊社における検証作業を経たものではありません。与信判断の際には、各種情報と照らし合わせ、総合的に判断していただきますようお願いいたします。

※「海外信用区分」は、異なる国の企業間の単純な比較に用いることを想定したものではありません。

※ 詳しくはこちらをご参照ください。  
<http://www.tdb.co.jp/contact/faq15.html#Q9>

#### TDB報告書取扱い規定

海外企業信用調査報告書(以下、海外報告書)の取扱いについては、当取扱規定の内容を承認・遵守のうえ、ご利用いただきますようお願い申し上げます。なお、海外報告書内に記載されている取扱いに関する規定と当取扱規定の内容が抵触する場合には、当取扱規定の内容が優先するものとします。

- 海外報告書は、貴社の内部資料としてのみご利用いただき、外部への資料持出しその他の手段により、海外報告書の内容を第三者に漏らすことは禁止します。(訴訟、調停、仲裁、その他司法手続き等の資料として用いることも同様です。)
- 理由の如何にかかわらず、海外報告書の複製、転載、貸与、その他これと同様の行為は一切禁止します。
- 海外報告書は、弊社が選択した各国の調査機関が、自ら定めた仕様に従って調査を実施、報告したものです。したがって海外報告書の見解は、当該調査機関のもので、弊社の見解ではありません。また内容の正確性・完全性・または特定の目的についての適合性を保証するものではありませんので、海外報告書の記事内容および海外報告書の使用により発生した損害についても弊社は責任を負いません。
- 貴社が海外報告書を第三者に開示したことにより、弊社に何らかの紛議が生じ、弊社が損害を被った場合、または貴社と第三者との間で紛議が生じた場合、貴社は自己の費用負担と責任においてかかる損害を賠償し、または紛議を解決するものとします。
- 海外報告書の入手元が弊社および当該調査機関であることを、貴社は第三者に開示しないものとします。

Supplied on	XX May 20XX
Client Reference	XXXXXXXX
Graydon Order Number	XXXXXXXX

## Identification Details

**Subject Reported On:** XXXX COMPANY  
**Registered Number:** XXXXXXXX  
**Trading Names:** None.  
**Branches:** None.  
**Principal Trading Address:** XXXXXXXX XXXXXXXX XXXXXXXX,  
**Telephone:** XXX- XXXXXXXX  
**Email:** contact@xxxxx.ie  
**Web:** http://www.xxxxx.ie

## Credit Recommendations

Graydon Credit Rating	3
Graydon Risk	Medium Risk
Maximum Credit Guide	EUR 5,500,000

Where no financial information is available credit assessments are arrived at after taking into consideration the reputation, morality and payment & legal history, among other factors.

### Rating Explanation

The rating system ranges from 1, indicating a high risk to 5, the lowest risk. A rating of 8 indicates an unclassified risk (risk unknown), used on brand new companies as an example. A rating of 9 is used for companies, which are either in Receivership, Liquidation, and Dissolution or have ceased trading for some other reason.

## Official Company Details

**Legal Form** PLC - Public Limited Company  
**Legal Status:** Normal  
**Former Names:** XXXXXXXX Limited  
 XXXXXXXX Limited  
 XXXXXXXX Public Limited Company  
**Date of Incorporation:** XX/XX/20XX  
**Registered Office:** XXXXXXXX XXXXXXXX XXXXXXXX  
**Next Annual Return Date:** XX/XX/20XX  
**Latest Accounts at CRO:** XX/XX/20XX

## History

### Documents Lodged:

Registered	Effective	Type of Document
XX/XX/20XX	XX/XX/20XX	B10 Change In Directors/secretary.
XX/XX/20XX	XX/XX/20XX	B7 Notice Of Consolidation, Division, Conversion T
XX/XX/20XX	XX/XX/20XX	B7 Notice Of Consolidation, Division, Conversion T
XX/XX/20XX	XX/XX/20XX	B7 Notice Of Consolidation, Division, Conversion T
XX/XX/20XX	XX/XX/20XX	B7 Notice Of Consolidation, Division, Conversion T
XX/XX/20XX	XX/XX/20XX	B7 Notice Of Consolidation, Division, Conversion T
XX/XX/20XX	XX/XX/20XX	B7 Notice Of Consolidation, Division, Conversion T
XX/XX/20XX	XX/XX/20XX	B7 Notice Of Consolidation, Division, Conversion T
XX/XX/20XX	XX/XX/20XX	B7 Notice Of Consolidation, Division, Conversion T
XX/XX/20XX	XX/XX/20XX	B7 Notice Of Consolidation, Division, Conversion T

*\* indicates this document has not been processed in compiling this report. Please note that only the ten most recent documents lodged are shown.*

## History

**Date Business Commenced:** XX/XX/20XX  
**Original Type:** Public Limited Company

The subject was incorporated on XX/XX/20XX. The directors are as per XXX details. In 20XX the subject sold its generics business and its XXX Distribution business to XXXXXXXX -based XXX XXXXXXXX Ltd.

**Section 17 Subsidiary**

- XXXXXXXX XXXXXXXX
- XXXXXXXX Ireland Limited
- XXXXXXXX Holdings Limited
- XXXXXXXX Ireland Limited
- XXXXXXXX Finance Limited
- XXXXXXXX Limited
- XXXXXXXX Holdings Unlimited Company

## Share Capital Structure

**Issued Capital** For Cash: XX,XXX.XX

## Directors / Principals

### Management Information:

#### Current Directors:

XXX XXX	XXXXXXXXXXXXXXXXXXXX
Date of Birth:	XX/XX/19XX
Date Appointed:	XX/XX/20XX
Other Directorships:	

XXX XXX	XXXXXXXXXXXXXXXXXXXX
Date of Birth:	XX/XX/19XX
Date Appointed:	XX/XX/20XX
Other Directorships:	

XXX XXX	XXXXXXXXXXXXXXXXXXXX
Date of Birth:	XX/XX/19XX
Date Appointed:	XX/XX/20XX
Other Directorships:	

XXX XXX	XXXXXXXXXXXXXXXXXXXX
Date of Birth:	XX/XX/19XX
Date Appointed:	XX/XX/20XX
Other Directorships:	

XXX XXX	XXXXXXXXXXXXXXXXXXXX
Date of Birth:	XX/XX/19XX
Date Appointed:	XX/XX/20XX
Other Directorships:	

XXX XXX	XXXXXXXXXXXXXXXXXXXX
Date of Birth:	XX/XX/19XX
Date Appointed:	XX/XX/20XX
Other Directorships:	

XXX XXX	XXXXXXXXXXXXXXXXXXXX
Date of Birth:	XX/XX/19XX
Date Appointed:	XX/XX/20XX
Other Directorships:	

XXX XXX	XXXXXXXXXXXXXXXXXXXX
Date of Birth:	XX/XX/19XX
Date Appointed:	XX/XX/20XX
Other Directorships:	

XXX XXX XXXXXXXX XXXXXXXX XXXXXXXX  
 Date of Birth: XX/XX/19XX  
 Date Appointed: XX/XX/20XX  
 Other Directorships:

XXX XXX XXXXXXXX XXXXXXXX XXXXXXXX  
 Date of Birth: XX/XX/19XX  
 Date Appointed: XX/XX/20XX  
 Other Directorships:

XXX XXX XXXXXXXX XXXXXXXX XXXXXXXX  
 Date of Birth: XX/XX/19XX  
 Date Appointed: XX/XX/20XX  
 Other Directorships:

## Former Directors:

XXX XXX XXXXXXXX XXXXXXXX XXXXXXXX  
 Date of Birth: XX/XX/19XX  
 Date Appointed: XX/XX/20XX  
 Date Resigned: XX/XX/20XX  
 Other Directorships: XXX Limited

XXX XXX XXXXXXXX XXXXXXXX XXXXXXXX  
 Date of Birth: XX/XX/19XX  
 Date Appointed: XX/XX/19XX  
 Date Resigned: XX/XX/19XX  
 Other Directorships: XXXXXXXX Company  
 XXXXXXXX Limited  
 XXXXXXXX Limited  
 XXXXXXXX XXXXXXXX Company  
 XXXXXXXX XXXXXXXX Company  
 XXXXXXXX XXXXXXXX Limited  
 XXXXXXXX Limited  
 XXXXXXXX Limited  
 XXXXXXXX  
 Plus Others XXXXXXXX.

XXX XXX XXXXXXXX XXXXXXXX  
 Date of Birth: XX/XX/19XX  
 Date Appointed: XX/XX/20XX  
 Date Resigned: XX/XX/20XX

XXX XXX XXXXXXXX XXXXXXXX XXXXXXXX  
 Date of Birth: XX/XX/19XX  
 Date Appointed: XX/XX/20XX  
 Date Resigned: XX/XX/20XX

XXX XXX	XXXXXXXXXXXXXXXXXXXX
Date of Birth:	XX/XX/19XX
Date Appointed:	XX/XX/20XX
Date Resigned:	XX/XX/20XX
XXX XXX	XXXXXXXXXXXXXXXXXXXX
Date of Birth:	XX/XX/19XX
Date Appointed:	XX/XX/20XX
Date Resigned:	XX/XX/20XX
XXX XXX	XXXXXXXXXXXXXXXXXXXX
Date of Birth:	XX/XX/19XX
Date Appointed:	XX/XX/20XX
Date Resigned:	XX/XX/20XX
Other Directorships:	
XXX XXX	XXXXXXXXXXXXXXXXXXXX
Date of Birth:	XX/XX/19XX
Date Appointed:	XX/XX/20XX
Date Resigned:	XX/XX/20XX
XXX XXX	XXXXXXXXXXXXXXXXXXXX
Date of Birth:	XX/XX/19XX
Date Appointed:	XX/XX/20XX
Date Resigned:	XX/XX/20XX
XXX XXX	XXXXXXXXXXXXXXXXXXXX
Date of Birth:	XX/XX/19XX
Date Appointed:	XX/XX/20XX
Date Resigned:	XX/XX/20XX
Plus others	
Secretary: XXXX Limited (XX/XX/XX)	

## Public Record Information

### Judgments

Having searched our database, we found no record of a judgment registered against the subject.

### Legal Notices

There are no Legal Notices

### Charges

There is no record of any charges registered against this subject at Companies Office.

## Operations Details

### Operations

Documents filed at the Cro state that the subject operates as a holding company. Prior to the sale of the generics business the group's manufacturing operations in Ireland were conducted under XXXXXX Ireland Ltd from premises at XXX House, XXX Island, Co. Cork

### Industry Sectors:

NACE: 74.15 Management Holding Companies

### Bankers

Not ascertained

## Financial Data

### Finances

Accounts are held on file for the subject which relate to the financial period ending XX/XX/20XX and are expressed in Usd. These accounts have been prepared on a consolidated basis in respect of accounts filed for the parent and certain of its subsidiaries. At the time of filing, the company showed a slight increase in turnover. After-tax losses were again recorded and showed further disimprovement. A working capital surplus was recorded, but decreased by 60% over the period. Cash reserves increased by 5% at balance sheet date. Liquidity disimproved over the period but remained in a strong position. Long term liabilities decreased by 21% and comprised of provisions for liabilities and charges and other liabilities. The net worth of the company included other reserves of USD55, 578, 700, 000. The revenue reserves, at financial year end, stood at USD12, 957, 200, 000. The overall net worth of the company was down by 3%.

Financial Year End	31/12/2017	31/12/2016	31/12/2015
Expressed In	'000	'000	'000
Number of Months in Period	12	12	12
Consolidated	YES	YES	YES
Section 17 Guarantee	NO	NO	NO
Currency	USD	USD	USD
<b>Turnover</b>	<b>15,940,700</b>	<b>14,570,600</b>	<b>15,071,000</b>
Cost of Sales	2,168,000	1,860,800	4,810,400
<b>Gross Profit</b>	<b>13,772,700</b>	<b>12,709,800</b>	<b>10,260,600</b>
Administrative Expenses	24,226,800	15,830,900	10,916,600
Other Operating Charges			2,358,500
Other Operating Income			100
<b>Operating Profit</b>	<b>-10,454,100</b>	<b>-3,121,100</b>	<b>-3,014,400</b>
Interest Receivable	67,700	69,900	11,400
Interest Payable			1,427,200
Exceptional Items		-219,200	-6,787,700
Profit Before Tax	-10,386,400	-2,832,000	2,357,500
Tax	-6,670,400		1,561,900
<b>Profit After Tax</b>	<b>-3,716,000</b>	<b>-2,832,000</b>	<b>3,915,200</b>
Dividends Paid	278,400		
<b>Profit Retained</b>	<b>-3,994,400</b>	<b>-2,832,000</b>	
Tangible Fixed Assets	1,785,400	1,611,300	1,573,900
Intangible Fixed Assets	104,511,200	108,974,700	114,483,200
Financial Fixed Assets	72,300	95,000	112,200
<b>Fixed Assets</b>	<b>106,368,900</b>	<b>110,681,000</b>	<b>116,169,300</b>
Stock	986,100	718,000	1,009,700
Trade Debtors	2,899,000	2,531,000	2,401,600
Cash at Bank	1,817,200	1,724,000	1,096,000
Prepayments			558,500
Investments			9,300
Other Current Assets	4,632,100	11,528,500	14,521,700
Other Debtors	1,617,500	1,720,100	29,300
<b>Current Assets</b>	<b>11,951,900</b>	<b>18,221,600</b>	<b>19,626,100</b>
Trade Creditors	324,500	224,900	369,400
Corporation Tax		57,800	54,200



Other Tax	74,900		
Accruals	2,082,900	1,968,400	2,013,100
Other Creditors			2,072,000
Other Current Liabilities	4,231,800	2,797,900	2,432,800
<b>Current Liabilities</b>	<b>6,714,100</b>	<b>5,049,000</b>	<b>6,941,500</b>
<b>Working Capital</b>	<b>5,237,800</b>	<b>13,172,600</b>	<b>12,684,600</b>
Deferred Tax		12,969,100	7,985,600
Prov's for Liab's and Charges	10,980,800	4,541,000	
Other Long Term Liabilities	26,788,800	30,143,000	44,279,000
<b>Long Term Liabilities</b>	<b>37,769,600</b>	<b>47,653,100</b>	<b>52,264,600</b>
<b>Total Net Assets</b>	<b>73,837,100</b>	<b>76,200,500</b>	<b>76,589,300</b>
Share Premium Account	5,285,200	5,101,800	83,943,900
Retained Earnings	12,957,200	18,342,500	3,647,500
Other Reserves	55,578,700	52,748,400	-11,000,000
Minority Interests	16,000	7,800	-2,100
<b>Total Shareholders Funds</b>	<b>73,837,100</b>	<b>76,200,500</b>	<b>76,589,300</b>
Pre-tax profit margin	-65.16	-19.44	15.64
Return on Assets	-0.05	0.11	0.03
Asset Turnover Ratio	0.13	0.11	0.11
Current Ratio	1.78	3.61	2.83
Acid Test Ratio	1.63	3.47	2.68
Stock Turnover	1,616.54	2,029.33	1,492.62
Debtor Days	66.38	63.40	58.16
Equity/Capital cover	0.12	0.10	1.42
Working Capital cover	0.04	0.10	0.09
Return on shareholder funds	-14.07	-3.72	3.08

## Local Agent Further Information

### Interview Details

The supplied address was the registered address until XX/XX/20XX.

\*\*\* End of Report \*\*\*

## Credit Ratings - International

Following are the **main criteria** taken into consideration when assessing the creditworthiness of a company:

- 1 Legal form
- 2 Age of the Company
- 3 Number of employees
- 4 Availability of accounts / financial strength of the company (Net Worth plus Working Capital)
- 5 The Working Capital
- 6 Productivity (turnover/employee)
- 7 Number of Branches
- 8 Number of Subsidiaries / Associated Companies
- 9 Shareholders Structure
- 10 Structure of Shareholders Funds
- 11 Payment Manner of the Company
- 12 Payment Manner of the Company's customers
- 13 Registered defaults (subpoenas, debts towards the Inland Revenue and/or Social Security)
- 14 Debt collections
- 15 Performance of the sector
- 16 Personal impressions of the company's management and the manner in which business has been conducted so far (are or have members of the management been involved in other companies that went bankrupt?)
- 17 Press releases (where available)

### Priority/Importance:

The company's financial situation  
The company's payment manner  
The company structure  
The situation of the sector as a whole  
Personal impressions

### International Solvency Ratings:

The Graydon international solvency rating ranges from 1 to 5.

**1** is the worst rating

**5** is the best rating

There are also ratings of **8** and **9**.

**8** is a neutral rating and is given to new companies or the information available is insufficient or data source do not agree and fall outside the normal range.

**9** means the company has ceased trading, is in liquidation or the presence of other negative indicators.

**No Rating** means that the local investigator is unable to allocate a determinate rating to the company.

See fuller explanation of the individual ratings below.

The wording on the online database reports may be slightly different from that in freshly investigated (offline) reports.

Ratings	Description in Offline Reports	Description in Database (Online) Reports	Comments:
1	High Risk	High Risk	credit dealings are not advised
2	Medium/High Risk	Above Normal Risk	A credit limit may be given, but normally Graydon advises exporters to seek secured terms
3	Medium Risk	Normal Risk	Suitable for credit dealings
4	Moderate Risk	Low/Normal Risk	Credit dealings are recommended
5	Low Risk	Low Risk	Good for credit dealings

## International Solvency Ratings Explanation:

- 5      Low Risk  
Depending on the company's size, support from a strong parent, financial performance and other supporting evidence a company may be assessed as being suitable for any credit.
- 4      Moderate or Low/Normal Risk  
The company should be regarded as suitable for open credit. Guidance should be taken from the recommendation in the report.
- 3      Medium or Normal Risk  
The company represents an average risk for open credit dealings.
- 2      Medium High or Above Normal Risk  
A rating of 2 is given if payments need to be monitored and the working capital is very low or negative.  
The company may still be suitable for credit dealings at present, but may become a higher than average risk if the current negative trend persists. Exporters may be advised to seek secured terms.
- 1      High Risk  
A rating of 1 is given if a company is technically insolvent, ie, negative shareholders funds, or heavily in the red or has been served with a court order or subpoena or has defaulted on its obligations to the Social Security or Inland Revenue.
- 8      Unclassified Risk  
Normally, an 8 unclassified is given to companies that are either in their infancy or where too little information is available (either from official and semi-official sources and where an interview could not be conducted).
- 8 unclassified applies also to companies that could not be traced in the country of enquiry, or to offshore companies.
- However, 8 unclassified may also be given where the different sources from which a rating would normally be derived do not agree. For example, the company may be good to average payers but there may already be some trend visible that points towards financial stress, eg, the sector as a whole not doing well even though the subject company may not yet be affected or the company is located in a geographical area where an increasing number of companies are failing.
- 9      A rating of 9 is given if the company is:  
\* in liquidation  
\* bankruptcy proceedings are under way  
\* ceased trading / is dormant  
\* has debt collections or court judgments against its name or against one or more of its directors/principals  
\* any other negative factors. Guidance should be taken from information in the report.  
In light of above, no credit limit is given.  
\* A rating of 9 may appear also if the address of enquiry is that of a branch which is no longer active or whose operational status could not be ascertained. In such cases, the credit limit recommended refers to the headoffice.
- No Rating      The company is either brand new or no experience of the company's performance, payments and otherwise. The further development of the company or business remains to be seen.