



海外企業信用調査報告書

ご依頼の海外企業信用調査報告書ができあがりましたのでご査収ください。

フランスサンプルレポート

Sample

調査先商号

海外信用区分	A	B	◎ C	D	E	NR
	厚い ←————→ 薄い					信用程度

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※ 対象地域/国: 詳しくはこちらをご参照ください。
<http://www.tdb.co.jp/contact/faq15.html#Q9>

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ABCD ELECTRIC INDUSTRIES SAS

Identity		Score
Address 00 Address Address 92500 RUEIL-MALMAISON - France		Last revision date 29/06/2021
Contact	Tel : 01 02 03 04 05 Fax : 01 02 03 04 06	
Website	www.abcd.com	
SIRET	111111111 22222	
VAT	FR0000000000	
Ellinumber	A00A00000	
N° LEI	2222200WXGY981FZLT09	
Company status	Active company	
Number of sites	14	

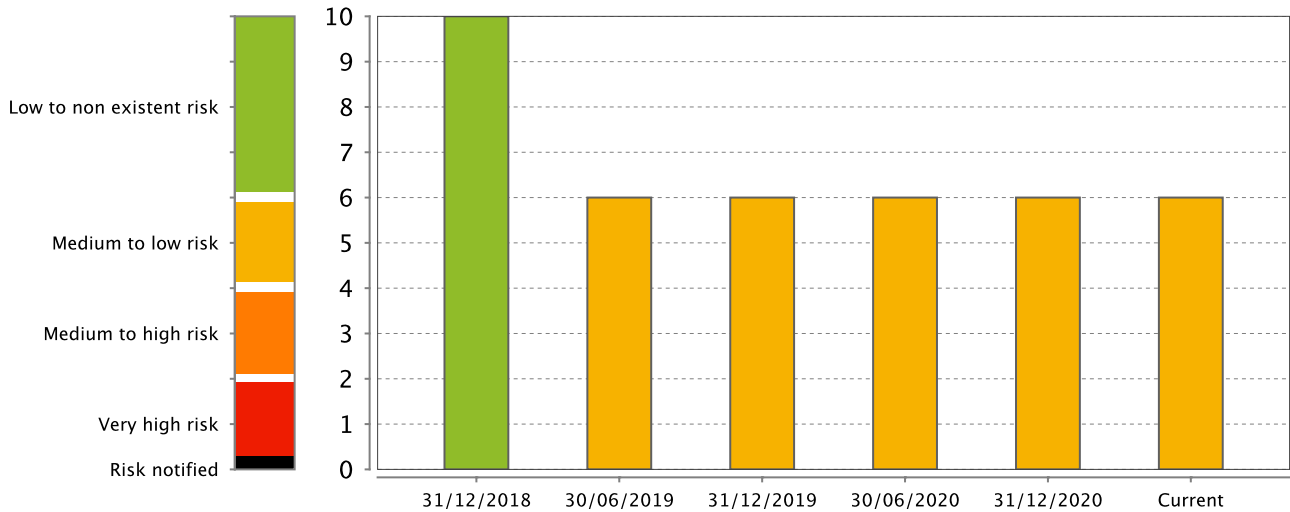


The accounts 31/12/2020, 31/12/2019 and 31/12/2018 have been made public. All the financial elements are available in the reports.

Score

Probability of default 0.63%

SCORE CHANGES OVER 3 YEARS



Payment expertise

SECTOR BEHAVIOUR

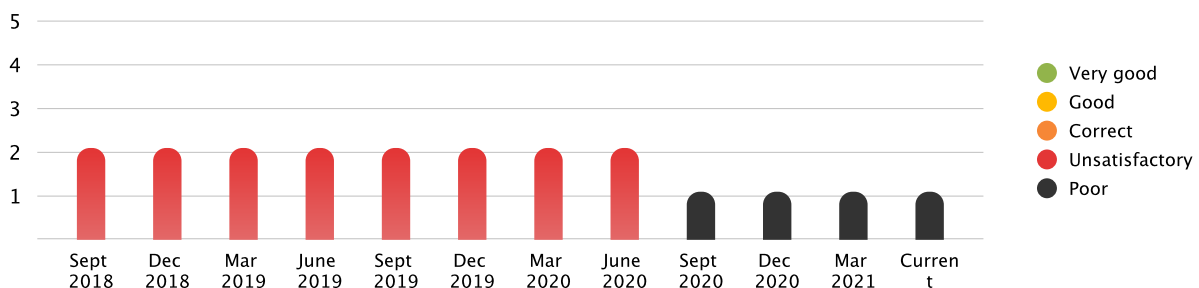
Sector payment behaviour index
PayRANK
 ★★★★★ by ellisphere



The company has a high level of supplier credit compared to its sector.



Calculation of the index : 29/06/2021

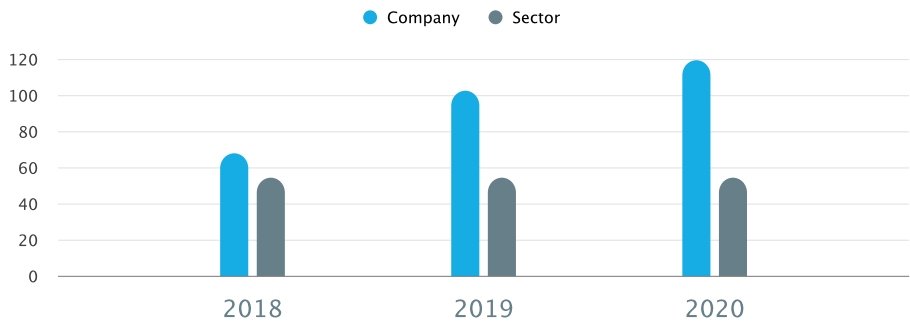


Supplier credit 2020

Company
(number of purchase days)
119.63 days

Sector
(number of purchase days)
54.62 days

Change supplier credit / sector



PAYMENT BEHAVIOUR

Directorate-General for Competition, Consumer Affairs and Fraud Control fines

This company was not sanctioned by the Directorate-General for Competition, Consumer Affairs and Fraud Control.

PayTREND

PayTREND by ellisphere

LATE PAYMENT AVERAGE PARTICIPANTS' EXPERIENCE
8 DAYS
129 invoices analyzed

OBSERVATION PERIOD 18/06/2020 on 18/06/2021	NUMBER OF PARTICIPANTS 4 participants	NUMBER OF INVOICES 129 invoices	SHARE OF UNPAID INVOICES AND AFTER DUE DATE 8%
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NUMBER OF UNPAID INVOICES

Due Date Category	Number of Unpaid Invoices
After due date	21
0 to 30d	5
31 to 60d	2
61 to 90d	1
91 to 120d	0
+ than 120d	3

AMOUNT OF UNPAID INVOICES (in €)

Due Date Category	Amount (€)
After due date	121 176
0 to 30d	65 981
31 to 60d	4 257
61 to 90d	125
91 to 120d	0
+ than 120d	4 799

EVOLUTION OF THE AVERAGE PAYMENT DELAY (in days)

Month	Average late payment (days)
July 20	~0
Aug 20	~0
Sept 20	~0
Oct 20	~-2
Nov 20	~-2
Dec 20	~55
Jan 21	~38
Feb 21	~18
Mar 21	~15
April 21	~8
May 21	~5
June 21	~8

SHARE OF UNPAID AMOUNTS BY DUE DATE (in %)

Due Date Category	Share (%)
After due date	34
0 to 30d	62
31 to 60d	2
61 to 90d	2
91 to 120d	0
+ than 120d	0

Customer credit 2020

Company

(turnover days incl. VAT)

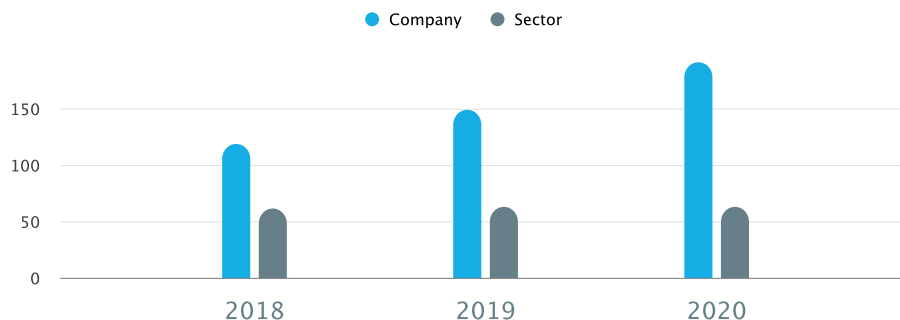
191.59 days

Sector

(turnover days incl. VAT)

63.38 days

Change customer credit / sector

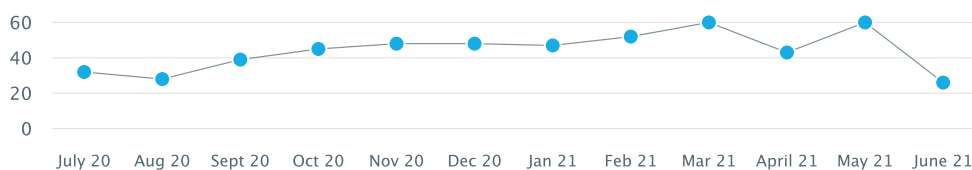


Audience

LOOK-UPS

Number of look-ups
(June 2021)

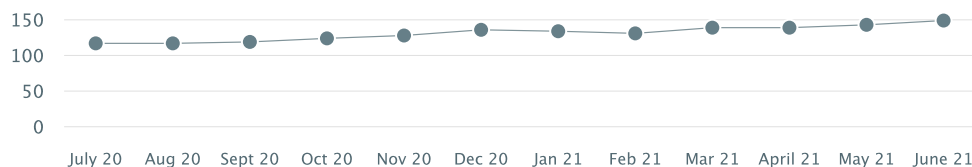
26 look-ups



MONITORINGS

Number of monitorings
(June 2021)

149 monitorings



Company characteristics

Registration date	23/05/1956
Legal form	5710 - Simplified joint-stock company
Company size	Large enterprise (GE)
Management number / Town	0000B00000 - Nanterre
Legal Capital	928,298,512 Euros
Activity code	4669A - Wholesale of electrical equipment
Detail	The company specializes in the management of energy, components and electrical equipment: mechanical and electronic detection, man-machine dialogue, automation, input/output interfaces, motor control and motion control, control and connection of cabinets and boxes, machine safety, control and connectivity of cabinets and boxes, machine safety.
NACE 08	4669 - Wholesale of other machinery and equipment
Line of business	Direct or indirect operation of all activities related to electricity as well as all commercial, real estate and financial operations.
Position	Wholesaler
Employees	4569
Market	International
Exports	Yes
Brands	AAAAAAA BBBBB BBBB DDDDDD TTTTTTTTT
Stock Exchange quotation	No
Banks	SG PARIS OPERA (30003) CL GRENOBLE CAE (30002) Address : 1 RUE MOLIERE - 38000 GRENOBLE

Directors

STATUTORY DIRECTORS

MM Jean Paul	born on 11/05/1963 in BEAUPREAU EN MAUGES	Chairman since 15/05/2006
MM christph	born on 09/10/1974 in CLAMART	Administrator since 15/04/2020

MME RISE-STINGER Barboa

born on 18/04/1970
in MAENNEDORF(SUISSE)Administrator
since 16/05/2020

Operational directors

OPERATIONAL DIRECTORS

M SHUWAR Jackson	Establishment director
MME BRUCE July	Marketing Director
MME JJ Lee	Human Resources Director

Shareholders

DIRECT SHAREHOLDERS

Number of direct shareholders : 1

		% held
ABCD ELECTRIC SE	SIREN : 000011111	100.00%

Shareholdings

DIRECT SHAREHOLDINGS

Number of direct shareholdings : 114
Only the 10 main direct shareholdings are provided.

		% held
ABCD ELECTRIC BULGARIA EOOD	 (BGR)	100.00%
ABCD ELECTRIC (CHINA) INVESTMENT CO., LTD.	 (CHN)	100.00%
ABCD Electric Canada Inc	 (CAN)	100.00%
ABCD ELECTRIC MEXICO, S.A. DE C.V.	 (MEX)	100.00%
ABCD OY	 (FIN)	100.00%
ABCD ELECTRIC EXPORT SERVICES PTE LTD	 (SGP)	100.00%
ABCD ELEKTROTECHNIKA SA	 (POL)	100.00%
ABCD ELECTRIC AUSTRALIA HOLDINGS PTY LTD	 (AUS)	100.00%
INVERSIONES ABCD ELECTRIC UNO LIMITADA	 (CHL)	100.00%
ABCD ELEKTRIK KONTROL MALZEMELRI SANAYI	 (TUR)	100.00%

Group links

REFERENCE GROUPS

		% control	Level
ABCD ELECTRIC SE	SIREN : 000011111	100.00%	1

Key figures

Financial years	31/12/2020	31/12/2019	31/12/2018	
Duration in months	12	12	12	
Amounts in €	BILAN	BILAN	BILAN	
Turnover	3,408,651,647	3,687,868,309	3,696,932,463	
Export turnover	2,720,672,208	2,919,679,729	2,944,939,252	
Leasing recalculated operating result	36,776,567	-24,248,094	130,929,100	
Pre-tax profit/loss	2,521,513,119	770,198,367	749,650,159	
Net result	1,766,958,912	631,947,122	673,187,780	
Shareholder's funds	8,555,588,676	6,788,494,111	6,209,680,393	
Debts	8,943,987,982	10,717,560,138	11,457,096,680	
Self financing capacity	% (Turnover)	60.52	28.77	38.89
Purchases	4,626,360,728	4,849,807,929	4,771,880,293	
Customer credit	D	192.00	149.00	119.00
Supplier credit	D	120.00	103.00	68.00
Employees in the balance sheet		4,569	4,304	

The 2020 turnover of 3,408,651,647 Euros (over a period of 12 months) denotes a decrease of -7,57 % compared to the previous financial year, inferior to the average growth in the sector (2,96 %). From it can be drawn a net income of 1,766,958,912 Euros rising by 179,61 % during the period concerned. The total of the balance sheet of 20,156,135,715 Euros is composed of up to 86,49 % of the fixed assets and up to 13,08 % of the circulating assets. The turnover of 0,17 assets is neither rising nor falling relative to the financial year; this turnover is below the average of 1,56. With financial independence of 42,45 % the company has global liabilities amounting to 11,087,085,272 Euros, with financial debts representing 44,37 % of all liabilities. They generate financial costs of up to -6,85 % of the EBITDA (Earning Before Interest, Taxes, Depreciation & Amortisation), compared to a sector-based average of 2,84 %. The self-financing capacity is of 2,063,085,908 Euros, i.e. 60,52 % of the turnover for an average of 1,99 %.

Abridged accounts

ASSETS

Financial years		31/12/2020	31/12/2019	31/12/2018
	Duration in months	12	12	12
Amounts in €		Net	Net	Net
Fixed assets	(I)	17,433,551,410	17,500,827,394	17,622,761,307
Current assets	(II)	2,635,578,699	2,248,094,932	1,836,984,038
Of which stocks		201,465,713	162,605,131	169,797,407
Of which credit		2,378,836,106	2,074,010,765	1,655,612,933
Of which cash		51,494,492	9,073,516	9,211,401
Accruals	(III)	87,005,606	198,849,203	759,326,090
Total assets	(I-III)	20,156,135,715	19,947,771,529	20,219,071,436

LIABILITIES

Financial years		31/12/2020	31/12/2019	31/12/2018
	Duration in months	12	12	12
Amounts in €		Net	Net	Net
Shareholders' funds and other equity	(I)	8,555,588,676	6,788,494,111	6,209,680,393
Of which sharecapital		928,298,512	928,298,512	928,298,512
Provisions for risk and charges	(II)	343,036,034	302,639,648	307,016,004
Debts	(III)	11,087,085,272	12,683,012,479	12,798,159,640
Bank borrowings and bonds		8,943,987,982	10,717,560,138	11,457,096,680
Due to suppliers and associated		1,848,633,620	1,663,496,986	1,085,945,052
Financial and social security debts		265,935,207	267,691,214	218,675,341
Other debts		28,528,463	34,264,141	36,442,562
Accruals	(IV)	170,425,728	173,625,290	904,215,397
Total liabilities	(I-IV)	20,156,135,710	19,947,771,528	20,219,071,436

PROFIT/LOSS ACCOUNT

Financial years		31/12/2020	31/12/2019	31/12/2018
	Duration in months	12	12	12
Amounts in €		Net	Net	Net
Net turnover		3,408,651,647	3,687,868,309	3,696,932,463
Of which exports and deliveries within the EU		2,720,672,208	2,919,679,729	2,944,939,252
Operating revenues	(I)	5,785,066,294	5,830,801,133	5,754,116,722
Operating costs	(II)	5,748,289,725	5,855,049,226	5,623,187,621
Of which purchase of goods		5,194,914	2,408,871	4,919,025
Of which raw materials and other supplies		2,683,268,687	2,797,842,281	2,795,051,324
Of which purchases and other external costs		1,937,897,127	2,049,556,777	1,971,909,944
Of which wages and salaries		688,771,244	679,239,160	535,661,251
Of which depreciation of fixed assets		180,646,699	171,193,341	164,679,057
Of which provisions for fixed assets		2,296,117	11,763,528	2,970,295
Of which provisions for current assets		8,952,415	4,486,514	2,832,284
Of which provisions for contingencies and liabilities		89,007,254	23,825,702	28,588,451
1 - Operating result	(I-II)	36,776,567	-24,248,094	130,929,100
2 - Operation in association	(III-IV)			
Profit or loss transferred	(III)	0	0	0
Loss or profit transferred	(IV)	0	0	0
Financial revenue	(V)	2,931,442,185	1,339,845,999	1,428,820,916
Financial charges	(VI)	446,705,635	545,399,538	810,099,856
3 - Financial result	(V-VI)	2,484,736,550	794,446,462	618,721,059
4 - Profit or loss before tax	(1+2+3)	2,521,513,119	770,198,367	749,650,159
Extraordinary revenue	(VII)	1,133,292,278	119,010,699	2,242,647,283
Extraordinary expenses	(VIII)	1,901,430,893	275,879,847	2,288,806,891
5 - Extraordinary profit or loss	(VII-VIII)	-768,138,615	-156,869,150	-46,159,608
Profit sharing		1,589,759	1,137,394	3,026,245
Corporate tax		-15,174,166	-19,755,298	27,276,526
6 - Profit or loss (Total revenues - Total charges)		1,766,958,912	631,947,122	673,187,780

COMPLEMENTARY DATA

Financial years		31/12/2020	31/12/2019	31/12/2018
	Duration in months	12	12	12
Employees			4,569	4,304

Managerial analyses (intermediate balances)

Financial years	31/12/2020	31/12/2019	31/12/2018
Duration in months	12	12	12
Amounts in €			
Turnover excluding VAT	3,408,651,647	3,687,868,309	3,696,932,463
Of which exports	2,720,672,208	2,919,679,729	2,944,939,252
Purchase of goods, of raw materials	2,688,463,601	2,800,251,152	2,799,970,349
Production for the year	3,685,923,191	3,896,622,624	3,887,579,011
+ Sales margin	-5,194,914	-2,408,871	1,472,547
- Consumption for the year	4,624,782,017	4,847,099,843	4,767,670,627
Of which other purchases and external costs	1,937,897,127	2,049,556,777	1,971,909,944
Added value	-944,053,740	-952,886,090	-878,619,068
- Wages and salaries	688,771,244	679,239,160	535,661,251
- Taxes and assimilated	47,888,803	39,185,414	42,662,761
+ Operating subsidies	1,110,134	1,266,908	582,724
EBITDA	-1,679,603,653	-1,670,043,756	-1,456,360,356
+ Other revenue, charges and cancellations of depreciation	1,997,282,707	1,857,064,748	1,786,359,548
- Operating allocations, depreciation and provisions	280,902,485	211,269,085	199,070,087
Leasing recalculated operating result	36,776,567	-24,248,094	130,929,100
+ Joint operations	0	0	0
+ Financial revenues	2,931,442,185	1,339,845,999	1,428,820,916
- Financial charges	446,705,635	545,399,538	810,099,856
Of which interest and assimilated charges	115,098,476	183,860,426	149,739,779
Current result	2,521,513,119	770,198,367	749,650,159
+ Extraordinary revenues	1,133,292,278	119,010,699	2,242,647,283
- Extraordinary charges	1,901,430,893	275,879,847	2,288,806,891
- Profit sharing	1,589,759	1,137,394	3,026,245
- Corporate tax	-15,174,166	-19,755,298	27,276,526
Net result (+ or -)	1,766,958,912	631,947,122	673,187,780
Self-financing capacity before distribution	2,063,085,908	1,061,099,990	1,437,627,663
Working capital	557,893,825	464,083,849	508,740,452
Working capital requirement	506,399,338	455,010,334	499,529,057
Cashflow	51,494,492	9,073,516	9,211,401

Ratios

ACTIVITY

Financial years		31/12/2020	31/12/2019	31/12/2018
Duration in months		12	12	12
		SC	SC	SC
Change in turnover	%	-7.57	-0.25	6.49
Change in export turnover	%	-6.82	-0.86	9.19
Turnover of assets	U	0.17	0.18	0.18
EBITDA / Added value	%			

PRODUCTIVITY AND PROFITABILITY

Financial years		31/12/2020	31/12/2019	31/12/2018
Duration in months		12	12	12
		SC	SC	SC
Turnover / Employees	K€ / Pers.		807.15	858.95
Added value / Employees	K€ / Pers.			
Economic rate of return	%			
Economic rate of return real	%	-42.26	-44.85	-40.33
Economic rate of return broad	%	1.64	-2.14	-0.27
Financial profitability real	%	20.65	9.31	10.84
Financial profitability broad	%	24.11	15.63	23.15

BALANCE

Financial years		31/12/2020	31/12/2019	31/12/2018
Duration in months		12	12	12
		SC	SC	SC

Financial years		31/12/2020	31/12/2019	31/12/2018
	Duration in months	12	12	12
		SC	SC	SC
Working capital	D (Turnover)	58.92	45.30	49.54
Working capital requirement	D (Turnover)	53.48	44.42	48.64
Cashflow	D (Turnover)	5.44	0.89	0.90
Working capital ratio	U	1.02	1.02	1.02
Own Working capital ratio	U	0.49	0.39	0.35
Weight of leasing	%	0.00	0.00	0.00

OPERATIONS

Financial years		31/12/2020	31/12/2019	31/12/2018
	Duration in months	12	12	12
		SC	SC	SC
Customer days	D (Turnover)	191.59	149.41	119.13
Supplier days	D (purchase incl. VAT)	119.63	102.75	68.12
Stock rotation	U	14.77	16.85	15.49

FINANCING AND CASHFLOW

Financial years		31/12/2020	31/12/2019	31/12/2018
	Duration in months	12	12	12
		SC	SC	SC
Financial independence	%	42.45	34.03	30.71
Financial debts	%	44.37	53.73	56.66
Repayment capacity	Y	4.34	10.10	7.97
Long term debts / Shareholders' funds	%	104.54	157.88	184.50
Financial costs / Turnover	%	3.38	4.99	4.05
Financial costs / EBITDA	%	-6.85	-11.01	-10.28
Current liquidity	U	1.14	1.05	0.82
Immediate liquidity	U	0.02	0.00	0.00

Sectorial position

NACE CODE : 4669 - WHOLESALE OF OTHER MACHINERY AND EQUIPMENT

		2020		2019		2018	
		Company	Sector	Company	Sector	Company	Sector
Change in turnover	%	-7.57	2.96	-0.25	2.96	6.49	1.97
Export share of turnover	%	79.82	1.32	79.17	1.32	79.66	0.64
Change in export turnover	%	-6.82	-0.86	-0.86	-0.86	9.19	9.19
Added value	% (Turnover)	-27.70	11.47	-25.84	11.47	-23.77	11.37
Earnings before interest, taxes, depreciation and amortization	%	-49.27	1.11	-45.28	1.11	-39.39	0.86
Self-financing gross margin	%	60.08	3.22	22.86	3.22	23.59	2.45
Operating result	% (Turnover)	1.08	1.29	-0.66	1.29	3.54	1.32
Change in operating result	%		9.36		9.36	103.02	6.57
Pre-tax profit or loss	% (Turnover)	73.97	2.40	20.88	2.40	20.28	2.33
Change in pre-tax profits	%	227.38	1.87	2.74	1.87	-30.35	9.31
Net result	% (Turnover)	51.84	1.86	17.14	1.86	18.21	1.02
Change in net result	%	179.61	2.26	-6.13	2.26	-38.44	15.59
EBITDA / Added value	%		7.97		7.97		13.55
Rotation of stocks	U	14.77	5.86	16.85	5.86	15.49	5.41
Interest expenses	%	3.38	0.24	4.99	0.24	4.05	0.30
Interest expenses / EBITDA	%	-6.85	2.84	-11.01	2.84	-10.28	6.67
Personnel costs	% (Turnover)	20.21	8.49	18.42	8.49	14.49	9.31
Customer credit	D (Turnover)	191.59	63.38	149.41	63.38	119.13	61.89
Supplier credit	D (purchase including VAT)	119.63	66.48	102.75	66.48	68.12	66.62
Long term debts / Shareholders' funds	%	104.54	31.48	157.88	31.48	184.50	58.17
Current liquidity	U	1.14	1.42	1.05	1.42	0.82	1.51
Immediate liquidity	U	0.02	0.09	0.00	0.09	0.00	0.14
Working capital requirement	D (Turnover)	53.48	44.42	44.42	44.42	48.64	46.57
Working capital	D (Turnover)		62.83		62.83		67.31
Repayment capacity	Y	4.34	6.31	10.10	6.31	7.97	7.97
Self-financing capacity	% (Turnover)	60.52	1.99	28.77	1.99	38.89	0.91

		2020		2019		2018	
		Company	Sector	Company	Sector	Company	Sector
General cashflow	D (Turnover)	5.44	12.33	0.89	12.33	0.90	3.51
Turnover / Employees	K€ / Pers.		611.21	807.15	611.21	858.95	514.35
Added value / Employees	K€ / Pers.		74.37		74.37		61.49
Asset turnover	U	0.17	1.56	0.18	1.56	0.18	1.47
Economic rate of return	%		3.82		3.82		2.46
Financial return	%	20.65	9.31	9.31	9.31	10.84	9.72
Real economic return	%	-42.26	9.68	-44.85	9.68	-40.33	2.75
Broad economic return	%	1.64	7.80	-2.14	7.80	-0.27	5.80
Broad financial return	%	24.11	12.05	15.63	12.05	23.15	9.43
Financial debt	%	44.37	7.72	53.73	7.72	56.66	15.31
E.T.E. / EBITDA	%		90.07		90.07		62.70
D.A.F.I.C. / EBITDA	%		120.70		120.70		65.35
Weight of leasing	%	0.00	0.00	0.00	0.00	0.00	0.00
Production	%	108.13	2.39	105.66	2.39	105.16	5.49
Financial independence	%	42.45	24.52	34.03	24.52	30.71	22.89
Wages and salaries / employees	K €		44.43	86.92	44.43	84.43	34.56
change in added value	%		-0.01		-0.01		5.02
Depreciation rate	%	19.86	46.16	21.41	46.16	19.71	34.55

Solvency

DEFAULTS

No default brought to our attention.

PRIVILEGES

No privilege brought to our attention.

Branches

Number of branches : 13
The number of branches displayed is limited to 10.

Siret	Detail	Date established	Employees
95450343901750	98 Rue Henri Ste Claire Angel - 99555 RUEIL-MALMAISON Activity : 2712Z - Manufacture of electricity distribution and control apparatus	01/03/2015	50
95450343901412	45 Avenue de France - 22333 SEVRES Activity : 2712Z - Manufacture of electricity distribution and control apparatus	01/05/1995	0
95450343901669	11 Rue Meriodas France - 44566 EYBENS Activity : 2712Z - Manufacture of electricity distribution and control apparatus Tel : 08 00 01 00 00	01/09/2005	1,000
95450343901743	21 Rue Henri ABC - 22345 ST MARTIN D HERES Activity : 8532Z - Technical and vocational secondary education Tel : 00 01 02 03 04	01/11/2015	0
95450343900273	Zone Industrielle - 12345 L'ISLE D'ESPAGNAC Activity : 2712Z - Manufacture of electricity distribution and control apparatus Tel : 00 00 00 20 00 - Fax : 05 00 00 20 00	03/05/1994	200
95450343900422	19 Rue VVV, Zi Sud - 33312 LONGVIC Activity : 2712Z - Manufacture of electricity distribution and control apparatus Tel : 03 03 03 03 03	03/05/1994	10
95450343900612	BBBBB BBBBB - 20 Rue Henri Tarze - 38000 GRENOBLE Activity : 2712Z - Manufacture of electricity distribution and control apparatus Trade name : BBBBB BBBBB Tel : 01 01 01 60 60 - Fax : 60 60 60 60 60	03/05/1994	250
95450343901099	BBBBB BBBBB - 22 Rue Henri, Centre Paul Louis Kasiss - 38240 MEYLAN Activity : 2712Z - Manufacture of electricity distribution and control apparatus Trade name : BBBBB BBBBB Tel : 01 01 01 60 60 - Fax : 01 01 60 60 00	03/05/1994	200
95450343901164	BBBBB BBBBB - Avenue des Jeux, Usine S2 Mr Salazar - 25100 GRENOBLE Activity : 2712Z - Manufacture of electricity distribution and control apparatus Trade name : BBBBB BBBBB Tel : 02 02 02 60 60	03/05/1994	100
95450343901271	160 Avenue des Meriodas - 29000 GRENOBLE	03/05/1994	313

Activity : 2712Z - Manufacture of electricity distribution and control apparatus

Legal decisions

Beneficiary of assets transfer	15/07/2020
Complementary information :	
Contributor : ABCD ELECTRIC HOLDING AMERIQUE DU NORD (Identifier : 303994537)	
Address : 00 Address Address, 92500 RUEIL MALMAISON	
Sale of commercial property	01/10/2018
Complementary information :	
Buyer : ABCD Electric Solar Spain SL	
Transfer of business	01/10/2018
Beneficiary of assets transfer	28/09/2016
Complementary information :	
Contributor : ABCD TECHNOLOGIE (Identifier : 123456789)	
Address : 9 Rue Alexis de Volcam, 92000 ANTONY CEDEX	

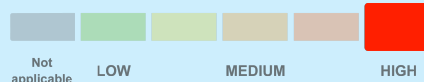
BODACC publications

	BODACC n°	Publication date
Notification of publication of accounts	2109000000	09/05/2021
REGISTRY OF THE COMMERCIAL COURT OF NANTERRE. Annual accounts and reports. C091 000000 RCS Nanterre 111111111. ABCD ELECTRIC INDUSTRIES SAS. Form: Simplified joint stock company. Address: 00 Address Address, 92500 Rueil-Malmaison. Annual accounts and reports. Closing date: December 31, 2020.		
Notification of publication of accounts	2011900000	21/06/2020
REGISTRY OF THE COMMERCIAL COURT OF NANTERRE. Annual accounts and reports. C119 000000 RCS Nanterre 111111111. ABCD ELECTRIC INDUSTRIES SAS. Form: Simplified joint stock company. Address: 00 Address Address, 92500 Rueil-Malmaison. Annual accounts and reports. Closing date: December 31, 2019.		
Modification of the representatives	20096B0000	19/05/2020
Commercial court of NANTERRE. Mutations and various modifications. B096 1166 RCS Nanterre 954 503 0000. ABCD ELECTRIC INDUSTRIES SAS. Form: Simplified joint stock company. Activity: Direct or indirect operation of all activities related to electricity as well as all commercial, real estate and financial operations. Administration: Chairman: TRICOIRE MM Jean Paul; Director: FREI-SPORTER Barbara; Director: BB christph; Statutory Auditor: MAZARS. Address of the registered office: 00 Address Address, 92500 Rueil-Malmaison. Comments: Modification on the administration.		
Notification of publication of accounts	1910600000	04/06/2019
REGISTRY OF THE COMMERCIAL COURT OF NANTERRE. Annual accounts and reports. C106 000002 RCS Nanterre 111111111. ABCD ELECTRIC INDUSTRIES SAS. Form: Simplified joint stock company. Address: 00 Address Address, 92500 Rueil-Malmaison. Annual accounts and reports. Closing date: December 31, 2018.		
Transfer of a business	18200A0000	01/10/2018
Registry of the Commercial Court of NANTERRE. Sale. A200 0808 RCS not registered ABCD ELECTRIC SOLAR SPAIN SL. Form: Company under foreign law - NIF A66913864. Capital: 60,000 euros. Address: 9999 Llobregat Molins. SPAIN. Origin of the business: Purchase of a business at the stipulated price of 1 Euro. Comments : - Private deed of 01/10/2018 registered on 12/10/2018 at the Service de la Publicité Foncière et de l'Enregistrement de Nanterre 3, Dossier 2018 00052272, Ref 9214P03 2018 A 09512. Indication of the deadline for oppositions: 10 days from the present insertion in the Bodacc. Principal place of business - Activity: purchase of a business relating to the activity of research and development of products, projects and services related to solar energy, including the development and supply of products for the storage of electricity, intended for Photovoltaic farms and industrial, commercial or residential buildings, excluding the right to lease. Address: 00 Address Address, 92500 Rueil Malmaison. Previous owner: ABCD ELECTRIC INDUSTRIES SAS. RCS Nanterre 111111111. Date of beginning of activity: October 1st, 2018. Purchase of a business by a legal entity (provisional insertion). Oppositions: 00 Address Address 92500 Rueil Malmaison for validity and for correspondence 00 Address Address 92500 RUEIL MALMAISON - Time limit for oppositions: 10 days from the present insertion in the Bodacc. Legal publication: Les Petites Affiches of 15 October 2018.		

Press summaries

Actu Médias

on 23/06/2021



Recent press articles on this company mention difficulties which could have a significant impact on its sustainability.

Article	Theme	Publication date
<p>Former employees of the ABCD Electric Industries site in Merpins win their case in court</p> <p>In 2014, we told you about the legal battle between 29 former employees of the ABCD Electric Industries Sas site (headquartered in Rueil-Malmaison /92 - energy management solution aimed at enhancing productivity, flexibility, security and traceability of industrial systems - ABCD Electric SE group - workforce: 4300) in Merpins /16 and the company concerning the closure of the plant and a PSE. After years of struggle, the employees won their case: SEI was ordered to pay 1.8 million euros to its employees. However, the company may still appeal to the Supreme Court.</p>	Disputes	29/04/2021
<p>ABCD Electric's bid for RIB Software successful</p> <p>ABCD ELECTRIC announces the success of its offer for Software. This is a voluntary takeover bid for all outstanding shares of the construction software provider. The offer was unveiled in February for 1.4 billion Euros. for the purchase of a majority stake.</p>	Acquisition	29/04/2020

INDUSTRY: ABCD Electric's Vaudreuil plant goes digital

Market share

09/04/2018

The ABCD ELECTRIC group's plant in France, which specializes in electrical connectors and variable speed drives for industry, is the first site in the group's European network to take a digital and ecological turn, with the aim of reducing water and electricity consumption, installing numerous sensors and improving waste recycling. The Euro plant produces 12 million connectors each year, with 360 employees.
*www.ABCD-electric.fr

Analysis comments

Credit requested	5,000,000 €
Our credit opinion	300,000 €
Our opinion	Very big electrical equipments manufacture and services. 3 688 M€ turnover in 2019 with profit. No failure of payment for twenty-four months. Website not more www.ABCD-electric.com but AB.com.

The breakdown of the Ellipro score into 10 segments

The number of segments, their definitions and the expected default rates resulting from them are specific to each scoring system.

Segments are defined by regrouping entities having similar default probabilities.

They are numbered from 1 to 10 and based on the following table:

Risk classes	Proven risk	Very high risk		Medium to high risk		Medium to low risk		Low to near zero risk			
Segments	0	Score 1	Score 2	Score 3	Score 4	Score 5	Score 6	Score 7	Score 8	Score 9	Score 10
Expected average default rates over 1 year		25 %	10 %	4 %	2 %	1,3 %	0,7 %	0,4 %	0,15 %	0,05 %	0 %

The proven risk of default measured by xxxxxxxx corresponds to the legal default: receivership or liquidation.

It is important to notice that this scale is highly discriminating, since the expected average default rate for a given score is about half the one of the preceding score.

For example, the average default rate for entities scored 3 is 4 %, when the one for score 2 is 10 %.