



海外企業信用調査報告書

ご依頼の海外企業信用調査報告書ができあがりましたのでご査収ください。

中南米カリビアン・カナダサンプルレポート

Sample

調査先商号

海外信用区分	A	B	◎ C	D	E	NR
	厚い ←————→ 薄い	信用程度				

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<http://www.tdb.co.jp/contact/faq15.html#Q9>

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REFERENCE: 00000000000

DATE: 20XX-XX-XX

REQUIRED CREDIT	ADVISED CREDIT	RATING
MAXIMUM	1 000 000 USD	XX/20

Comments on the rating:

A Credit line may be considered

GEOPOLITICS - MEXICO

POLITICAL DATA	ECONOMIC DATA
Form of Government: Republic	Currency: 1 USD = 21.54 MXN
Economic Risk: Low	Branch Situation: Stable

IDENTIFICATION

Ordered as:	XXXXXX CV
Address in the order:	XXXXXXXXXXXXXXXXXXXXXXX
Comments on data supplied:	Complete legal name below
Legal Name:	XXXXXXXXXXXXXX CV
Legal Address:	XXXXXXXXXXXXXXXXXXXXXXX
Post Code:	11000
Postal Town:	XXXXXX City
Country:	MX
Location Status:	Headquarters, Legal Address
Operative Address:	XXXXXXXXXXXXXXXXXXXXXXX
Post Code:	11000
Postal Town:	XXXXXX City
Country:	MX
RFC:	CM111111111111
Legal Form:	Sociedad Anonima de Capital Variable
Telephone:	+(00) 00 0000-0000
Fax:	+(00) 00 0000-0000
Email:	xxxxxxxxxxx.com.xx - xxxxxxxx.xxx@xxxx.com.xx
Website:	http://www.xxxx.com.xx/ - http://www.xxxx.cc/
Date Created(yyyy-mm-dd):	19XX-XX-XX
Date Incorporated(yyyy-mm-dd):	19XX-XX-XX
Managers:	Mr. XXXXXXXXXX, President
Capital:	MXN XXXXXXXX
Staff:	XX XXX employee(s)
Activity:	Manufacture and commercialization of home appliances
SIC Code:	1111

BANKS

Name of the Bank : XXXX
Location : XXXX
Account Number : Confidential
Source(s) : Private Source
Comments : This information could not be verified

Name of the Bank : XXXX
Location : XXXX
Account Number : Confidential
Source(s) : Private Source
Comments : This information could not be verified

BUSINESS

HISTORY:

The company was founded in 19XX by XXXX XXXX XXXX in XXXX. The US industrial giant XXXX used to own a XX% interest in Mabe.

Press release: Xxxxx, Xxxxx XX, 20XX

XXXX XXXX Co. has agreed to sell its home appliance business to XXXX XXXX Co Ltd for \$X.X billion in cash, the companies said on Friday.

The decision comes weeks after XXXX XXXX abandoned a \$X.X billion deal with XXXX XXXX after months of opposition from antitrust regulators.

Haier will continue to use the XX Appliances brand and maintain its headquarters in XXXX, XXXX, alongside its current management team, the companies said.

The transaction includes XXs XX.X percent stake in XXXX, a XXXX appliance firm that has operated a joint venture and has had an outsourcing relationship with XXXX Appliances for XX years, XXXX said.

The agreement, so far the largest by XXXX Group, will be subject to usual communications to the regulator in XXXX and antitrust approvals in the XXXX XXXX, XXXX, said a person authorized to speak on behalf of XXXX.

The transaction will also have to be approved by the shareholders of XXXX KKR and Haier, who together hold XX.X percent of the firm, the source said.

XXXX Group has a XX percent stake in XXXX and a limited presence in the XXXX, so the acquisition would complement its existing range of products and operations, the source added.

PRINCIPAL ACTIVITY:

Manufacture and commercialization of home appliances.

Source(s): Private

Products/Services description:

XXXX XXXX. de C.V. manufactures and sells ranges, refrigerators, dryers, and washing machines in XXXX, XXXX, South and XXXX XXXX, and internationally.

Its certain that XXXX XXX is the largest producer of appliances in XXXX. The home appliance maker operates more than a dozen production facilities in XXXX and throughout XXXX XXXX.

It also has operations in XXXX. The company designs, manufactures, and distributes stoves, refrigerators, and washers and dryers under the brands XX, Easy, XXXX, and XXXX. XXXX commands nearly half of the total large appliance market share in Mexico and exports its products to more than XX countries worldwide.

Total sales were distributed as follows: refrigeration XX%, cooking ranges XX%, laundry XX%, and global products X%.

The company also distributes built-in ovens and hoods, water coolers, dryers, dishwashers, and microwave ovens and related parts and components.

Source(s): Private

Sales are:

Wholesale

Brands:

XXXX
XXXX
XXXX
XXXX

Source(s): Private

The company imports from China, India, Italy, South Korea, USA, Canada, Taiwan, Brazil, Japan, Spain, etc.

The company exports to America.

Operations area:

National
International
Local

CLIENTS

Transaction style:

Business-to-business(B2B)

Name: XXXX XXXX SAS

Country: Colombia

Name: XXXX XXXX SA

Country: Argentina

Comments on clients: Retailers and resellers in XXXX and internationally.

Source(s): Private

SUPPLIERS

Supplier's Name: XXXX XXXX PRIVATE LIMITED

Country: India

Supplier's Name: XXXX XXXX BVBA

Country: Belgium

Supplier's Name: XXXX XXXX SRL

Country: Italy

Supplier's Name: XXXX SPA

Country: Italy

Supplier's Name: XXXX XXXX SA

Country: Colombia

Telephone: +(00) 000 000-0000

Additional Comments: Our calls were not answered.

Supplier's Name: XXXX XXXX XXXX XXXX XXXX XXXX CO.LTD

Country: China

Supplier's Name: XXXX XXXX XXXX SA

Country: Spain

Supplier's Name: XXXX XXXX CO., LIMITED

Country: Hong Kong

Supplier's Name: XXXX XXXX SRL

Country: Italy

SHAREHOLDERS - MANAGER - RELATED COMPANIES

Listed at the stock exchange: NO

Capital:

Shares and capital are not available.

SHAREHOLDERS/PARENT COMPANY(IES)

Name: XXXX Co., Ltd.

Country: China

Percentage: XX.XX%

Stock Exchange: 000000

Ticker: XXX

Additional Comments: XXXX Co., Ltd. (formerly known as XXXX Co., Ltd.) was established on April XX, 19XX. XXXX is a company limited by shares established by raising funds from targeted sources based on a reorganization of the original XXXX XXXX factory.

Address: XXXX XXXX XXXX XXXX XXXX

Telephone: +00 (0)000 00000000

<http://xxxx-xxxx.xxxx.com/>

Main Shareholder.

It has not been possible to confirm this information with the company through direct interview.

Source(s):

Private Source

Notice that the information on shareholders is not publicly accessible through official sources in this country. The information listed above has been gathered through third party sources.

MANAGEMENT

Name: Mr. XXXX

Position: President

Name: Mr. XXXX

Position: Financial Vice President

Name: Mr. XXXX

Position: Operations Vice President

Name: Mr. XXXX

Position: Commercial Vice President

Name: Ms. XXXX

Position: Treasury & Investors Relations Jr. Manager

Name: Mr. XXXX

Position: Executive Vice President and CFO

Name: Ms. XXXX

Position: Purchasing Manager

Name: Mr. XXXX

Position: Corporate Treasury Manager

Name: Mr. XXXX

Position: Finance Director

Additional Comments: It has not been possible to confirm this information with the company through direct interview.

Source(s):

Private Source

RELATED COMPANIES:

Some subsidiaries are:

XXXX. de C.V.
XXX SAS
XXXX XXXX SA
XXXX XXXX C.V.

Some related companies belonging to XXXX XXXX Co., Ltd.:

XXXX XXXX Co., Ltd. (XXXX)
XXXX XXXX Corp., Ltd. (XXXX)
Among others.

Source(s): Private

It has not been possible to confirm this information with the company through direct interview.

FINANCIALS - LEGAL RECORDS

Type of company:

Private

Please find enclosed the financial statements.

Financial data obtained from:

Private Source

Contact: Our phone calls were not answered

Comments on the financial data: The financial statements (expressed in millions of USD) of the company were obtained from a private source.

The other years were obtained from previous reports (private sources).

Please also find enclosed the 20XX financial statements (expressed in RMB and obtained from a publicly accessible source) of the parent company XXXXXXXX XXXX., Ltd., as reference.

DATE	2019	2018	2017	2016	2015
Currency	USD	USD	USD	USD	USD
Revenue					
Operating Income					
Net Income					
Current Assets					
Non-Current Assets					
Total assets					
Bank Liabilities					
Current Liabilities					
Long Term Liabilities					
Total liabilities					
Net worth					
The cash flow is	medium	medium	medium	medium	normal
Nominal Capital	-	-	-	-	-
Working Capital	-	-	-	-	-
Inventories	-	-	-	-	-
Issued Capital	-	-	-	-	-

OFAC LIST¹ : NO

Bankruptcy: NO

Lawsuit(s): NO

Last annual report (dd-mm-yyyy): 31-12-20XX

Additional Comments: Target: XXXX XXXX, S.A. DE C.V.

Lawsuits: 0 records

Agreements: 0 records

Unpaid lawsuits / collections: 0 records

Period: Since 19XX to date

Please note that legal information has been obtained through an official Public Information System issued by the Legal Courts of the XXXX XXXX, which contains lists of demands, agreements and newsletters.

¹The Specially Designated Nationals (SDN) List, also known as OFAC LIST, is a publication of OFAC which lists individuals and organizations with whom United States citizens and permanent residents are prohibited from doing business.

SUMMARY

Local credit bureau gave a good credit rate.

Status: Active

Operating Status: Operating

Size: Large - over 500 people

Experience: Good (>10 years)

Group: International

Trade references: N.A.

Payments: Regular

Profitability: Correct

Indebtedness: Controlled

Cash: Medium

Legal Filings: NO

General Overview: Good

The company is a leading manufacturer and distributor of home appliances and related products; it is based in XXXX.

Positive points:

- Legally active and in good standing
- It is well and long-established company
- It has several locations nationwide
- Large-sized business fully owned by a gigantic conglomerate that operates internationally
- Good income per employee for 20XX
- Correct profitability for 20XX
- It has related companies overseas

Negative points:

- We could not establish any contact with the company
- No contact could be made

Based in all the information gathered, we recommend a credit line of USD 1 000 000

Covid-19 response:

As we could not reach any member from the staff, it was not possible to ask our questions regarding their situation of the Covid-19 epidemic.

We could not gather any specific information on the company's situation regarding Covid19 Pandemic. It is believed that the industry has not been significantly affected.

As regards the COVID 19 epidemic and how it is affecting the companies in general, it should be noted that our current approach and credit opinion may change in the near future, as it is an evolving situation.

To fully secure the credit line granted, we suggest calling the parent company as a guarantor.

ADVISED CREDIT	RATING
USD 1 000 000	XX/20

APPENDIX

Name: N.A.

Position: N.A.

Cooperated: NO

Comments/Data confirmed:

We called the phone numbers +(00) 00 0000-0000 but nobody would answer our phone calls.

Therefore, we sent an email (xxxxxx@xxxx.com.xx - xxxxxxxx.xxx@xxxx.com.xx) to Mr. XXXX XXXX (Executive Vice President and CFO) and Mr. XXXXXXXXX (Finance Director) but so far we have not received any answer.

Information in the report has been obtained from local official registry and other third party sources.

The rating measures the risk. It is scaled from 0/20 to 20/20, 0 being the lowest grade (high risk) and 20/20 the highest (no risk). X/20 means a company that is not found and/or does not exist.

RATING: GRADES FROM X TO 20	ASSOCIATED LEVEL OF RISK	EXPLANATION
X or O	Incompressible	The company no longer exists: it is not incorporated or registered with the Secretary of State or the company registrar, it is declared inactive, it is revoked, it merged into another company, etc
1-2-3	Incompressible	The company is in bankruptcy or chapter 7.
4-5-6	Very high	The company is entering in Chapter 11, many incidents of payments, major difficulties with partners, bad financial ratios.
7	High	Weak financial and commercial structure, many irregularities of payments, bad reputation with suppliers and other trade references. The banker does not support the company.
8-9	Monitor the evolution	Weak financial structure, low or no credit history, some payment irregularities, young company with little guarantees, the company is about to close a chapter 11.

10-11	Acceptable	Stable financial and commercial structure, low credit history.
12	Low	Good financial ratios, indebtedness controlled, the activity of the company is developing in regular ways.
13-14	Very Low	The company has good credit history and good financial and commercial structure, indebtedness is controlled, profitability is correct, payments are regular.
15-16-17	Minimum	Very good financial and commercial structure, the company is well regarded by its trade partners, it is supported by the banker, the company is part of a large wealthy group, the company has good solvency and can face its obligations.
18-19-20	Nil	No risk. The company is literally "indestructible".