



海外企業信用調査報告書

ご依頼の海外企業信用調査報告書ができあがりましたのでご査収ください。

COMPANY NAME XXXXX XXXXX

調査先商号

海外信用区分	A	B	◎ C	D	E	NR
	厚い ←————→ 薄い					信用程度

- ※ 「海外信用区分」は、各国の調査機関が採用している調査対象企業の信用状態に関する固有の評価について、各調査機関と協議のうえ、弊社独自の基準により5段階のTDB信用程度に推計した参考情報です。基礎となる企業情報はあくまで各調査機関の調査結果であり、弊社における検証作業を経たものではありません。与信判断の際には、各種情報と照らし合わせ、総合的に判断していただきますようお願いいたします。
- ※ 「海外信用区分」は、異なる国の企業間の単純な比較に用いることを想定したものではありません。
- ※ 対象地域/国(2010年11月時点):
アメリカ合衆国、アラブ首長国連邦、イギリス、イタリア、インド、カナダ、韓国、スペイン、タイ、台湾、中国、ドイツ、トルコ、フランス、香港、マレーシア、ロシア (50音順)

TDB報告書取扱い規定

海外企業信用調査報告書(以下、海外報告書)の取扱いについては、当取扱規定の内容を承認・遵守のうえ、ご利用いただきますようお願い申し上げます。なお、海外報告書内に記載されている取扱いに関する規定と当取扱規定の内容が抵触する場合には、当取扱規定の内容が優先するものとします。

1. 海外報告書は、貴社の内部資料としてのみご利用いただき、外部への資料持出しその他の手段により、海外報告書の内容を第三者に漏らすことは禁止します。(訴訟、調停、仲裁、その他司法手続き等の資料として用いることも同様です。)
2. 理由の如何にかかわらず、海外報告書の複製、転載、貸与、その他これと同様の行為は一切禁止します。
3. 海外報告書は、弊社が選択した各国の調査機関が、自ら定めた仕様に従って調査を実施、報告したものです。したがって海外報告書の見解は、当該調査機関のもので、弊社の見解ではありません。また内容の正確性・完全性・または特定の目的についての適合性を保証するものではありませんので、海外報告書の記事内容および海外報告書の使用により発生した損害についても弊社は責任を負いません。
4. 貴社が海外報告書を第三者に開示したことにより、弊社に何らかの紛議が生じ、弊社が損害を被った場合、または貴社と第三者との間で紛議が生じた場合、貴社は自己の費用負担と責任においてかかる損害を賠償し、または紛議を解決するものとします。
5. 海外報告書の入手元が弊社および当該調査機関であることを、貴社は第三者に開示しないものとします。

CLIENT :

ATTN OF : --

YOUR REF. : XXXXXXXX

DATE: 04. 10. 05

COMPANY IDENTIFICATION

NAME : XXXXXXXXXXXXXXXX XXXXXXXXXXXX A. S.
ADDRESS : *Head Office/Store*
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX. XXX. No. X
XXXXXX Istanbul / Turkey
PHONE NUMBER : XX-XXX-XXX XX XX (8 lines)
FAX NUMBER : XX-XXX-XXX XX XX

GENERAL INFORMATION ON CONVERTING TURKISH LIRA (TL) VALUES INTO NEW TURKISH LIRA (YTL)
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Turkish Lira is redenominated by dropping six zeros from the beginning of year 2005. To be effective from 01.01.2005, the name of our New Currency unit is to be "New Turkish Lira" (YTL). The sub-unit of New Turkish Lira is "New Kurus" (YKr). One New Turkish Lira will be equivalent to a hundred New Kurus.

While converting Turkish Lira values into New Turkish Lira; one million Turkish Lira (1,000,000 TL) will be equal to one New Turkish Lira (1 YTL). [1,000,000 TL = 1 YTL]. That is 1,000,000 Turkish Lira and 1 New Turkish Lira have the same purchasing power.

Please evaluate this report considering Turkish Lira(TL) values is converted into New Turkish Lira (YTL) from the date of 01.01.2005. Capital and the other accounting records have been started to be kept in New Turkish Lira (YTL) from the date of 01.01.2005. So even the former monetary figures are given in terms of TL, the monetary figures from the date of 2005 are given in terms of YTL.

LEGAL STATUS AND HISTORY

TAX OFFICE / NO : XXX XXXXXXXX / 84XXXXXXXXX
REGISTRATION NUMBER : XXXXXX-XXXXXX
REGISTERED OFFICE : XXXXXXXX Chamber of Commerce
DATE ESTABLISHED : XX. XX. 19XX (Commercial Registry Gazette Date/No:
XX. XX. 19XX / XXX)
LEGAL FORM : Joint Stock Company
TYPE OF COMPANY : Private
REGISTERED CAPITAL : YTL XX, 000, 000
PAID-IN CAPITAL : YTL XX, 000, 000
HISTORY : The registered capital was increased from TL
XX, XXX, 000 million (YTL XX, XXX, 000) to YTL XX, XXX, 000
on XX. XX. 20XX (Commercial Registry Gazette
Date/No: XX. XX. 20XX/XXXX).

OWNERSHIP / MANAGEMENT

SHAREHOLDERS : XXXXXXXXXXXXXXXX XX, XX %
XXXXXXXXXXXXXXXXXX XX %
XXXXXXXXXXXXXXXXXX XX, X %
XXXXXXXXXXXXXXXXXX X %
XXXXXXXXXXXXXXXXXX X, XX %
Others

GROUP : XXXXX Group of Companies

The companies operating within the "XXXXX group" are as follows:

- XXXXXXXXXXXXXXXX. A. S
- XXXXXXXXXXXXXXXX. Sti.
- XXXXXXXXXXXXXXXX. A. S. (manufacture and trade of XXXXXXXXXXXXXXXX)
- XXXXXXXXXXXXXXXX. Sti.
- XXXXXXXXXXXXXXXX. A. S.

BOARD OF DIRECTORS	:	XXXXXXXXXXXXXX XXXXXXXXXXXXXX XXXXXXXXXXXXXX XXXXXXXXXXXXXX XXXXXXXXXXXXXX XXXXXXXXXXXXXX XXXXXXXXXXXXXX	Chairman Vice-Chairman Member Member Member Member Member
DIRECTORS	:	XXXXXXXXXXXXXX XXXXXXXXXXXXXX	General Manager

OPERATIONS

BUSINESS ACTIVITIES	:	Trade of XXXXXXXXXXXXX, XXXXXXXXXXXXX and providing services	
TRADEMARK	:	The firm has declared that it sells mainly the following trademarks : "XXXXXXXXXXXXXX", "XXXXXXXXXXXXXX", "XXXXXXXXXXXXXX".	
NUMBER OF EMPLOYEES	:	XXX	
NET SALES	:	(TL Million) XX, XXX, XXX XX, XXX, XXX XX, XXX, XXX XX, XXX, XXX XX, XXX, XXX	(20XX) (20XX) (20XX) (20XX) (20XX)
		(YTL) XX, XXX, XXX	(X. X. -XX. X. 20XX)
CAPACITY	:	None	
PRODUCTION	:	None	
IMPORT VALUE	:	(20XX) JPY XXX, XXX, XXX+USD XX, XXX, XXX+EUR XX, XXX, XXX+CHF 4141 (X. X-XX. X. 20XX) USD XX, XXX, XXX	
IMPORT COUNTRIES	:	Japan, Taiwan, Germany, UK, South Korea, Singapore, Malaysia, France...	

MERCHANDISE IMPORTED : XXXXXXXXXX and XXXXXXXXXXXXX

EXPORT VALUE : (TL Million)
X, XXX, XXX (20XX)
X, XXX, XXX (20XX)

(YTL)
X, XXX, XXX (X. X. -XX. X. 20XX)

EXPORT COUNTRIES : Israel, Italy, Morocco, Spain, Japan, Romania,
Turkmenistan, Macedonia, Bulgaria, Northern Cyprus
Turkish Republic...

MERCHANDISE EXPORTED : XXXXXXXX XXXXXXXXXXXX, XXXXX, XXXXX XXXXXXXXXXXXXXXX,
XXXXXXXXX, XXXXXXXXXXX...

PREMISES : Head Office/Store : XXXXXXXXXXXXXXXXXXXXXXXX XXXXX XXX.
XXXXXXXXX Istanbul (owned by XXXXXXXXXXXXXXXXXXXXXXXX
Store/Service/Warehouse: XXXXXXXX Istanbul

FIXED CAPITAL INVESTMENTS : There is a new building investment in XXXXXXXXXXXXX. The
warehouses are planning to be moved to this new
building in X years.

TREND OF BUSINESS	: There was a decline at sales volume in nominal terms in 20XX and there appears a slowdown at business volume in the first 6 months of 20XX.
COMMERCIAL MORALITY	: Good
SIZE OF BUSINESS	: Giant

FINANCE

MAIN DEALING BANKERS : XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX branch in Istanbul
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX branch in Istanbul

CREDIT FACILITIES : The subject company rarely makes use of credit facilities.

PAYMENT BEHAVIOR : No complaints have been heard regarding payments from banks.

According to the official registries between XX.XX.20XX-XX.XX.20XX there are no protested bills and non-paid cheques registered in the name of "XXXX XXXXXXXX".

COMMENT ON FINANCIAL POSITION

BASIS OF PRESENTATION OF THE FINANCIAL STATEMENTS

The statements of XX.XX.20XX are prepared according to historical cost accounting. The statements of XX.XX.20XX are prepared according to inflation adjustment accounting. As there was a decline at cumulative inflation rate, inflation adjustment has not been applied to the financial statements of XX.XX.20XX.

It has to be noted that at the beginning of the first period of application, the difference between adjusted asset value and adjusted equity value & adjusted liabilities value is shown at accumulated profit (in other words reserves) or accumulated losses item. And this accumulated profit is not subjected to tax and this accumulated loss is not considered as a loss.

FINANCIAL STRUCTURE (SUFFICIENCY OF OWN RESOURCES)

The capitalization was high as of XX.XX.20XX. However it has to be noted that, XX % of total liabilities and equity was consisting of loans from shareholders as of XX.XX.20XX indicating low indebtedness to third parties.
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LIQUIDITY

High	As of XX.XX.20XX
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PROFITABILITY

Operating Loss / High Net Profitability	In 20XX	Operating Loss / High Net Profitability	Between X.X- XX.X.20XX
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GENERAL FINANCIAL POSITION

Capitalization and liquidity were high as of XX.XX.20XX. However the firm had operating losses in 20XX and between X.X-XX.X.20XX.

CREDIT OPINION

PROPOSED CREDIT AMOUNT	:	--	
OUR RATING OPINION	:	F	
CREDIT OPINION WITHOUT OBLIGATION	:	We are of the opinion that, the subject is suitable for dealing on secured terms for any amount of business.	

GUIDE FOR CREDIT RATING OPINION

A	No Risk
B	Low Risk
C	Normal Risk
D	Above Average Risk
E	Fairly High Risk
F	High Risk
G	Very Negative Position
Z	No Rating

	Incr. in wholesale price index	Average TL/\$	Average TL/EUR	Average TL/GBP
(20XX)	XX. XX %	XXX, XXX	XXX, XXX	XXX, XXX
(20XX)	XX. XX %	X, XXX, XXX	X, XXX, XXX	X, XXX, XXX
(20XX)	XX. XX %	X, XXX, XXX	X, XXX, XXX	X, XXX, XXX
(20XX)	XX. XX %	X, XXX, XXX	X, XXX, XXX	X, XXX, XXX
(20XX)	XX. XX %	X, XXX, XXX	X, XXX, XXX	X, XXX, XXX

	Incr. in producers' price index	Average YTL/\$	Average YTL/EUR	Average YTL/GBP
(X. X. - XX. XX. 20XX)	X. XX %	X. XXXX	X. XXXX	X. XXXX
(X. X. - XX. XX. 20XX)	X. XX %	X. XXXX	X. XXXX	X. XXXX

(Statements of XX.XX.20XX are prepared according to historical cost accounting)
(Statements of XX.XX.20XX are prepared according to inflation adjustment accounting)
(Inflation adjustment has not been applied for the statements of XX.XX.20XX)

BALANCE SHEETS				
	TL Million XX. XX. XX		TL Million XX. XX. XX	
CURRENT ASSETS	XX. XXX. XXX	X, XX	XX. XXX. XXX	X, XX
Cash and Banks	X. XXX. XXX	X, XX	X. XXX. XXX	X, XX
Marketable Securities	XXX. XXX	X, XX	X	X, XX
Account Receivable	XX. XXX. XXX	X, XX	XX. XXX. XXX	X, XX
Other Receivable	X. XXX. XXX	X, XX	X. XXX. XXX	X, XX
Inventories	XX. XXX. XXX	X, XX	XX. XXX. XXX	X, XX
Advances Given	XXX. XXX	X, XX	X. XXX. XXX	X, XX
Other Current Assets	XXX. XXX	X, XX	X. XXX. XXX	X, XX
NON-CURRENT ASSETS	XX. XXX. XXX	X, XX	XXX. XXX. XXX	X, XX
Long-term Receivable	X. XXX. XXX	X, XX	X. XXX. XXX	X, XX
Financial Assets	XX. XXX. XXX	X, XX	XX. XXX. XXX	X, XX
Tangible Fixed Assets (net)	X. XXX. XXX	X, XX	X. XXX. XXX	X, XX
Intangible Assets	XXX. XXX	X, XX	X. XXX. XXX	X, XX
Other Non-Current Assets	XX. XXX	X, XX	XXX. XXX	X, XX
TOTAL ASSETS	XXX. XXX. XXX	X, XX	XXX. XXX. XXX	X, XX
CURRENT LIABILITIES	XX. XXX. XXX	X, XX	XX. XXX. XXX	X, XX
Financial Loans	XXX. XXX	X, XX	XXX. XXX	X, XX
Accounts Payable	XX. XXX. XXX	X, XX	X. XXX. XXX	X, XX
Loans from Shareholders	XX. XXX. XXX	X, XX	XX. XXX. XXX	X, XX
Other Short-term Payable	X. XXX. XXX	X, XX	XX. XXX. XXX	X, XX
Advances from Customers	XXX. XXX	X, XX	X. XXX. XXX	X, XX
Taxes Payable	XXX. XXX	X, XX	XXX. XXX	X, XX
Provisions	-XXX. XXX	X, XX	X	X, XX
Other Current Liabilities	XX. XXX	X, XX	XXX	X, XX
LONG-TERM LIABILITIES	XX. XXX. XXX	X, XX	X. XXX. XXX	X, XX
Financial Loans	X	X, XX	X. XXX	X, XX
Securities Issued	X	X, XX	X	X, XX
Long-term Payable	X. XXX. XXX	X, XX	XX. XXX	X, XX
Loans from Shareholders	XX. XXX. XXX	X, XX	X	X, XX
Other Long-term Liabilities	X. XXX. XXX	X, XX	X. XXX. XXX	X, XX
Provisions	X	X, XX	X	X, XX
STOCKHOLDERS' EQUITY	XX. XXX. XXX	X, XX	XXX. XXX. XXX	X, XX
Paid-in Capital	XX. XXX. XXX	X, XX	XX. XXX. XXX	X, XX
Inflation Adjustment of Capital	not applic.		XX. XXX. XXX	X, XX
Share Capital Premium	X	X, XX	X	X, XX
Reserves	XXX. XXX	X, XX	X. XXX. XXX	X, XX
Revaluation Fund	XX. XXX	X, XX	X	X, XX
Accumulated Losses(-)	X	X, XX	-X. XXX. XXX	X, XX
Net Profit (loss)	XX. XXX. XXX	X, XX	XX. XXX. XXX	X, XX
TOTAL LIABILITIES AND EQUITY	XXX. XXX. XXX	X, XX	XXX. XXX. XXX	X, XX

INCOME STATEMENTS						
	TL Million		TL Million		YTL X. X. - XX. X. XX	
	20XX		20XX			
Net Sales	XX. XXX. XX X	X, XX	XX. XXX. XX X	X, XX	XX. XXX. XXX	X, XX
Cost of Goods Sold	XX. XXX. XX X	X, XX	XX. XXX. XX X	X, XX	XX. XXX. XXX	X, XX
Gross Profit	XX. XXX. XX X	X, XX	XX. XXX. XX X	X, XX	X. XXX. XXX	X, X
Operating Expenses	XX. XXX. XX X	X, XX	XX. XXX. XX -	X, XX	X. XXX. XXX	X, XX
Operating Profit	X. XXX. XXX XX. XXX. XX	X, XX	X. XXX. XXX XX. XXX. XX	X, XX	-X. XXX. XXX	-X, XX
Other Income	XX. XXX. XX X	X, XX	X. XXX. XXX X	X, XX	XX. XXX. XXX	X, XX
Other Expenses	XXX	X, X	X. XXX. XXX	X, XX	X. XXX. XXX	X, XX
Financial Expenses	XXX	X, XX	XX. XXX. XX X	X, XX	XXX. XXX	X, XX
Profit (loss) Before Tax	XX. XXX. XX	X, XX	XX. XXX. XX X	X, XX	XX. XXX. XXX	X, XX
Tax Payable	XXX. XXX	X, XX	XXX. XXX	X, XX	X	X, XX
Net Profit (loss)	XX. XXX. XX X	X, XX	XX. XXX. XX X	X, XX	XX. XXX. XXX	X, XX

FINANCIAL RATIOS			
	20XX	20XX	X. X. - XX. X. XX
LIQUIDITY RATIOS			
Current Ratio	X, XX	X, XX	---
Acid-Test Ratio	X, XX	X, XX	---
ASSET STRUCTURE RATIOS			
Inventory/Total Assets	X, XX	X, XX	---
Short-term Receivable/Total Assets	X, XX	X, XX	---
Tangible Assets/Total Assets	X, XX	X, XX	---
TURNOVER RATIOS			
Inventory Turnover	X, XX	X, XX	---
Stockholders' Equity Turnover	X, XX	X, XX	---
Asset Turnover	X, XX	X, XX	---
FINANCIAL STRUCTURE			
Stockholders' Equity/Total Assets	X, XX	X, XX	---
Current Liabilities/Total Assets	X, XX	X, XX	---
Financial Leverage	X, XX	X, XX	---
PROFITABILITY RATIOS			
Net Profit/Stockholders' Eq.	X, XX	X, XX	---
Operating Profit Margin	X, XX	-X. XX	-X, XX
Net Profit Margin	X, XX	X, XX	X, XX
COLLECTION-PAYMENT			
Average Collection Period (days)	XXX, XX	XXX, XX	---
Average Payable Period (days)	XXX, XX	XX, XX	---

***** END OF THE REPORT *****

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gemäss unseren Geschäftsbedingungen
und Art. 13.2 DSG*

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transmise selon nos conditions générales
et l'art. 13.2 LPD*

*Strettamente confidenziale - informazioni
trasmesse secondo le nostre condizioni
generale e l'art. 13.2. LPD*

*Strictly confidential - information
transmitted in accordance with our
business conditions and art. 13.2. LDP*