
CLIENT :

ATTN OF : --

YOUR REF.: 20XXXXXX

DATE: 05.10.05XX

XXXXXX RAPID AB
BOX XXX
S-XXX XX HESTRA

Tel.....: 0370-XX XX XX

SUMMARY

Credit rating.....: X
Risk forecast.....: 1,2%
Credit limit.....: 10.000 TSEK
Pmt complaints.....: Not reg
Claims.....: Not reg
Registered.....: 19XX-12
Tot op income...(00): XXX.000 TSEK
Res aft. fin.net(00): XX.000 TSEK
Equity.....(00): XXX.000 TSEK
Employees.....: 200

Part of XXXXXX-group

CREDIT OPINION

Credit rating.....: X (1 indicates the highest and 5 the lowest risk)
The classification is based on our Risk forecast which is X,X%.
The forecast states the probability that the company will become insolvent
within 24 months. It is calculated on the basis of a computer model.

This compares to the Industry Risk Forecast which is X,X%.
(Median value for limited company regarding industry 30010, such as Manufacture
of office machinery.)
Other information may of course affect the risk.

Credit limit.....: X0.000 TSEK

Applies to short-term credit facilities. The limit has been set using a formula that takes into consideration the annual accounts included in this credit reference and the current credit rating. Other information may of course influence the size of the credit you may grant.

GENERAL INFORMATION AND HISTORY

-
- Legal form.....: Limited company, private
 - Vat-no.....: SE 556035XXXXXX
 - No of locations.....: 3
 - Registered office...: XXXXXX municipality in Jönköpings county

Line of business

-
- Manufacture of office machinery
(Primary industry acc to SCB, SNI92:30010)
 - Wholesale of intermediate products n.e.c.
(Secondary industry acc to SCB, SNI92:51569)

History

-
- XX-12 Comp reg under the current reg no and name: XXXXXXXXXXXX AB
 - XX-10 Changed name to: AB XXXXXXXXXXXXXXXX
 - XX-12 Changed name to: XXXXXXXXXXXX AB
 - XX-04 Company registered to pay business tax
 - - - - Company registered to pay VAT
 - - - - Company registered to pay employer contributions
 - XX-01 Company reg under the current name
 - XX-04 Articles of Association adopted

Matters pending with Reg. Office

No notes of imminent changes

Non categorized information

-
- The company/part of the company is ISO-14001 certified
 - The company has the following SE domain(s) and possibly a home page: www.XXXXXXX.se
 - Customs have granted the company to bring home goods/credit permit

- XXXXXXXX XXXXXXXXXXXX AB Sca.. 4 % 01-12
(XXXXXX-XXXX)
- XXXXXXXX Investments AB
(XXXXXX-XXXX)..... 3 % 01-12

Subsidiary,*sub-subsidiary etc

-
- XXXXX-XXXX GmbH (Germany)...100 % 00-12
 - XXXXXXXX AB (XXXXXX-XXXX)...100 % 00-12 Inactive
 - XXXXX XXXXXXXX SA (France)...100 % 00-12
 - XXXXX (Uk) Ltd.....100 % 00-12
(Great Britain)
 - XXXXXXXX XXXXXXXX SA (France)..100 % 00-12
 - XXXXX XXXXX BV
(The Netherlands).....100 % 00-12
 - XXXXXXXXXXXX FranceSA (France)100 % 01-09 Acquired 01-07

Former parent companies etc

-
- Investmentab XXXXX.....100 % Former parent company
(XXXXXX-XXXX) Sold within the group
during XX
Deregistered XX-03
 - XX Industrivärden..... Ultimate parent company
(XXXXXX-XXXX) at that time

Former subsidiaries etc

-
- XXXXX XXXXXXXXXXXXXXXX
GmbH (Unknown).....100 % Former subsidiary
Sold during XX
 - XXXXX XXXXXXXXXXXXX Company Ltd
(China)..... 51 % Former subsidiary
Sold during XX
 - XXXXX XXXXXXXXXXXX XXXXXXXX
GmbH (Unknown).....100 % Former subsidiary
Sold during XX

ANNUAL ACCOUNT AND RATIOS

(The Annual Accounts Act may affect comparisons with previous years)

Inc. Statem. TSEK	XX01-XX12	XX01-XX12	XX01-XX12	XX01-XX12	XX01-XX12
Net sales	+XXX.XXX	+XXX.XXX	+XXX.XXX	+XXX.XXX	
Other op inc	+X.XXX	+X.XXX	+XXX	0	
Tot op inc	+XXX.XXX	+XXX.XXX	+XXX.XXX	+XXX.XXX	+XXX.XXX
Cost gds sold	-XXX.XXX	-XXX.XXX	-XXX.XXX	-XXX.XXX	
Selling exp	-XX.XXX	-XX.XXX	-XX.XXX	-XX.XXX	
Admin exp	-XX.XXX	-XX.XXX	-XX.XXX	-XX.XXX	
R&D costs	-XX.XXX	-XX.XXX	-XX.XXX	-XX.XXX	
Other op expenses	0	0	0	-X.XXX	
Tot exp & deprec	-XXX.XXX	-XXX.XXX	-XXX.XXX	-XXX.XXX	-XXX.XXX
of which deprec	-XX.XXX	-XX.XXX	-XX.XXX	-XX.XXX	-XX.XXX
Operating P/l	+XX.XXX	+XX.XXX	+XX.XXX	+XX.XXX	+XX.XXX
Res f part grp co	+XXX	+X.XXX	+X.XXX	+XX.XXX	
Interest inc grp	+XXX	0	+X.XXX	+X.XXX	
Ext interest inc	+XXX	+XXX	+XX	+XX	
Other fin income	+XX	+XX	+XX	+XX	
Total fin income	+X.XXX	+X.XXX	+X.XXX	+XX.XXX	+X.XXX
Ext interest exp	-X.XXX	-X.XXX	-X.XXX	-X.XXX	
Tot fin exp	-X.XXX	-X.XXX	-X.XXX	-X.XXX	-X.XXX
Fin itm aff comp	0	0	0	0	
P/l after fin itm	+XX.XXX	+XX.XXX	+XX.XXX	+XX.XXX	+XX.XXX
P/l bef approp	+XX.XXX	+XX.XXX	+XX.XXX	+XX.XXX	+XX.XXX
Appropriations	-XXX	-XXX	-X.XXX	+X.XXX	-XX.XXX
Group contrib	0	0	0	0	
P/l bef tax	+XX.XXX	+XX.XXX	+XX.XXX	+X.XXX	-XXX
Tax	-XX.XXX	-XX.XXX	-XX.XXX	-XX	-XX
Net p/l for year	+XX.XXX	+XX.XXX	+XX.XXX	+X.XXX	-XXX

Balance TSEK

-----	XX01-XX12	XX01-XX12	XX01-XX12	XX01-XX12	XX01-XX12
Tot int ass	0	0	0	0	
Land & bldgs	XX.XXX	XX.XXX	XX.XXX	XX.XXX	
Machinery	XX.XXX	XX.XXX	XX.XXX	XX.XXX	
Equipment	X.XXX	X.XXX	X.XXX	X.XXX	
Tot mach & equip	XX.XXX	XX.XXX	XX.XXX	XX.XXX	XX.XXX
Other tan ass	X.XXX	X.XXX	X.XXX	X.XXX	
Tot tan ass	XX.XXX	XX.XXX	XX.XXX	XX.XXX	
Par in grp/asso	XX.XXX	XX.XXX	XX.XXX	XX.XXX	
Other fin ass	XX.XXX	XX.XXX	XX.XXX	XX.XXX	
Tot fin ass	XX.XXX	XX.XXX	XX.XXX	XX.XXX	
Other fixed ass					X.XXX
Tot fixed ass	XXX.XXX	XXX.XXX	XXX.XXX	XXX.XXX	XXX.XXX
Other invent	XX.XXX	XX.XXX	XX.XXX	XX.XXX	
Tot inventories	XX.XXX	XX.XXX	XX.XXX	XX.XXX	XX.XXX
Accs receivable	XX.XXX	XX.XXX	XX.XXX	XX.XXX	XX.XXX
Rec f grp/ass cos	XX.XXX	XX.XXX	XX.XXX	XX.XXX	
Other curr rec	XX.XXX	XX.XXX	XX.XXX	XX.XXX	
Tot curr rec	XX.XXX	XX.XXX	XX.XXX	XX.XXX	
Tot sh t investm	X.XXX	X.XXX	X.XXX	XX.XXX	
Tot cash & bank	XXX	XXX	XXX	XXX	
Tot liquid ass	X.XXX	X.XXX	X.XXX	XX.XXX	X.XXX
Other curr ass					XX.XXX
Tot curr assets	XXX.XXX	XXX.XXX	XXX.XXX	XXX.XXX	XXX.XXX
Total assets	XXX.XXX	XXX.XXX	XXX.XXX	XXX.XXX	XXX.XXX

Balance TSEK

-----	XX01-XX12	XX01-XX12	XX01-XX12	XX01-XX12	XX01-XX12
Share capital	XX.XXX	XX.XXX	XX.XXX	XX.XXX	XX.XXX
Other restr cap	X.XXX	X.XXX	X.XXX	X.XXX	X.XXX
Group con giv/rec	X	-XX.XXX	X	X	
Shareh con gi/rec	X	XX.XXX	X.XXX	X.XXX	
P/l brought forw	XX.XXX	XX.XXX	XX.XXX	XX.XXX	
Net p/l for year	XX.XXX	XX.XXX	XX.XXX	XX.XXX	XX.XXX
Total equity	XX.XXX	XX.XXX	XX.XXX	XX.XXX	XX.XXX
Tot untax res	XX.XXX	XX.XXX	XX.XXX	XX.XXX	XX.XXX
Tot provisions	XX.XXX	XX.XXX	XX.XXX	XX.XXX	
Liabl to group co	XX.XXX	XX.XXX	XX.XXX	XX.XXX	
Tot long-t liab	XX.XXX	XX.XXX	XX.XXX	XX.XXX	XX.XXX
Accs payable	XX.XXX	XX.XXX	XX.XXX	XX.XXX	XX.XXX
Liab t grp/ass co	XX.XXX	XX.XXX	XX.XXX	XX.XXX	
Other current lia	XX.XXX	XX.XXX	XX.XXX	XX.XXX	
Tot current liab	XX.XXX	XX.XXX	XX.XXX	XX.XXX	XX.XXX
Tot equity & liab	XX.XXX	XX.XXX	XX.XXX	XX.XXX	XX.XXX

1) Median of companies with regardless of number employees in an industr such as Manufacture of office machinery and computers

OTHER ECONOMIC INFORMATION

Share capital

- Total: XX.000,0 TSEK

- The most recently registered changes in share capital

	Amount
XX-10 Bonus issue	X.000,0 TSEK
XX-07 New issue	X.000,0 TSEK
XX-10 New issue	X.000,0 TSEK
XX-10 Bonus issue	X.000,0 TSEK

Chattel mortgages

- Total: X.000,0 TSEK

- The most recently issued mortgages

	Amount
XX-10	XXX TSEK
XX-10	XXX TSEK
XX-10	XXX TSEK
XX-10	XXX TSEK
XX-12	XXX TSEK

Unprivileged claims in bankruptcy against clients]

- We have not been notified about any unprivileged claims in bankruptcy against clients in the last 2 years.

Property owner details

- Owns 100 % of 4 property, ass. at XX.XXX TSEK

Norra Hestra Kyrkobil 1:158	Proprietary int.:	100 %
Municipality.: XXXXXXXXX	Acquisition date:	19XX-XX-XX
Property type: 423, Industrial unit	Method of acquis:	Purchase
Area.....: 6 ha	Ass. value 2001.:	14.XXX TSEK

Vik 1:72	Proprietary int.:	100 %
Municipality.: XXXXXXXXX	Acquisition date:	19XX-XX-XX
Property type: 423, Industrial unit	Method of acquis:	Purchase
Area.....: 2 ha	Purchase price.:	9.XXX TSEK
	Ass. value 2001.:	4.XXX TSEK

PAYMENT COMPLAINTS, CLAIMS ETC

- No complaints have been registered.
- No data on balance of debt with the Enforcement Service.

***** END OF THE REPORT *****

*Streng vertraulich - Information erteilt
gemäss unseren Geschäftsbedingungen
und Art. 13.2 DSGVO*

*Strictelement confidentiel - information
transmise selon nos conditions générales
et l'art. 13.2 LPD*

*Strettamente confidenziale - informazioni
trasmesse secondo le nostre condizioni
generale e l'art. 13.2. LPD*

*Strictly confidential - information
transmitted in accordance with our
business conditions and art. 13.2. LDP*