



# 海外企業信用調査報告書

ご依頼の海外企業信用調査報告書ができあがりましたのでご査収ください。

## スリランカサンプルレポート

Sample

調査先商号

海外信用区分	A	B	◎ C	D	E	NR
	厚い ←————→ 信用程度					薄い

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※ 詳しくはこちらをご参照ください。  
<http://www.tdb.co.jp/contact/faq15.html#Q9>

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# Business Information Report

(Sri Lanka)

<b>Prepared For</b>	<b>TEIKOKU DATABANK</b>
<b>Requested For</b>	Sample International Pte Limited
<b>Prepared On</b>	Sample International (Pvt) Ltd
<b>Inquired Add.</b>	Level XX, Sample Towers, XX8, Sample Place Colombo
<b>Date</b>	December XX, 20YY
<b>Your Order/Ref.</b>	20YY141XX
<b>Report Type</b>	Standard (Level II)
<b>Delivery Type</b>	Express

## IDENTIFICATION DETAILS

<b>TCM ID</b>	80449
<b>Company Name</b>	<b>Sample International (Pvt) Ltd</b> The correct inquired name of the subject is 'Sample International (Pvt) Ltd'
<b>Regd./Business Address</b>	Sample Tower, Level XX, No. XX8, Sample Place, Colombo-02, Sri Lanka.
Phone	+94 11 XX0 XX02
Fax	+94 11 XX0 XXXX

## SUMMARY

<b>Legal Form</b>	Private Limited Liability Company	<b>Industry</b>	Logistics
<b>Incorporated</b>	January XX, 19XX	<b>Registration No.</b>	N (PVS) 8598
<b>Net Worth</b>	LKR XX9 1XX.- ('000)	<b>Capital Employed</b>	LKR XX 000.- ('000)
<b>Turnover / Sales</b>	LKR XX3 XX3.- ('000)	<b>Profit After Tax</b>	LKR 3XX80.- ('000)
<b>No of Employees</b>	9	<b>Litigation</b>	None Reported
<b>Credit Limit</b>	USD XX 000.-	<b>Exchange Rate</b>	1 US\$ = LKR 108

\* Summary Financials are as of March, 20YY

# Business Information Report

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## CREDIT RECOMMENDATION

<b>Comments</b>	Business dealings are permissible on a regular monitoring basis. Conservative recommendation, in the absence of latest years financial information (however, recommended on the basis of subject's available financial information).
<b>Credit Rating</b>	TCA3 - Medium Risk (Actual Score : 40)
<b>Credit Limit</b>	USD XX 000.-

### **Rating Explanation**

- TCA1 - High Risk
- TCA2 - Medium High Risk
- TCA3 - Medium Risk
- TCA4 - Moderate Risk
- TCA5 - Low Risk
- TCA6 - NR (No Rating - Insufficient Information)

The credit appraisal provides an assessment of the creditworthiness of a company. It takes into account significant elements of credit including history, business performance, management, background, financial position, payment history, overall market conditions, market trends and the reputation of the company

NR is stated where there is insufficient information to facilitate rating. However, it is not to be constructed as unfavorable.

## CAPITAL STRUCTURE / OWNERSHIP

**Authorised Capital** LKR XX 000.- ('000)

**Equity Shares** XX00 000 Shares of LKR 10/- each

**Capital Employed / Paid Up** LKR XX 000.- ('000)

**Equity Shares** XX00 000 Shares of LKR 10/- each

# Business Information Report

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<b>Major Stakeholders</b>	<b>As at XXth April 20YY</b>	
<b>Name</b>	<b>No. of Shares</b>	<b>Holding (%)</b>
ZZ Management Consultants (Pvt) Ltd (Company Incorporated in Sri Lanka)	7XX 049	XX.00
Mr. N. Sample Sample	4XX 949	34.00
Mr. D. Sample Sample	1	0.00
Mr.B. D. Sample Sample	1	0.00
<b>TOTAL</b>	<b>XX00 000</b>	<b>100.00</b>

## DIRECTORS / PRINCIPALS

As per the available company records as at 20th December 20YY

<b>Name</b>	Mr. N. Sample Sample	Chief Executive Director
<b>Name</b>	Mr. D. Sample Sample	Director
<b>Name</b>	Mr. B. D. Sample Sample	Director

### **Key Executives**

<b>Name</b>	Business mate (Pvt) Ltd	Company Secretaries
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## LOCATIONS

<b>Warehouse</b>	# 32, Sample, Sample, Sri Lanka
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## OPERATION DETAILS

<b>Legal Form</b>	<b>Private Limited Liability Company</b>
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<b>Line of Business</b>	Sample and Sample Agents
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Name Changes

<b>Previous Name</b>	<b>Sample Express Colombo (Pvt) Ltd</b>
Date of Change	XXth November 19YY

**Sample International (Pvt) Ltd**

# Business Information Report

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<b>Previous Name</b>	<b>Sample Ex International (Pvt) Ltd</b>	
Date of Change	18th January 19XX	
<b>Auditors</b>	HLB Sample & Co.	Chartered Accountants
<b>Product Description</b>	Air/ Sea Sample	
<b>Countries</b>	China, Dubai, India and Bangladesh	

## BUSINESS OPERATIONS

The subject company primary line of activity is Sample and Sample of import and export Sample both air and sea Sample.

The subject company also has a large warehouse located at # 32, Sample, Sample. Which is just outside the outskirts of the city of Colombo. They also claimed that they have four operating branches handling simply type of operations in four other countries. They have a pool of nine wharf officials handling the Sample operations at the Colombo port and airport. The subject company operations manager confirm that after taking the delivery of Sample (Air / Sea) is delivered by them to their customers in their own transport.

The subject company is located in a posh building belonging to the Sample group of companies and this location is a very commercial area with easy Sample to many other business enterprises.

## FINANCIAL SUMMARY

<b>For the Year Ending :</b>	<b>March, 20YY</b>	<b>March, 20YY</b>
		<b>Unit : LKR in '000</b>
<b>Net Worth</b>	<b>XX9 XX0.5XX3XX40.41</b>	
Variation %	XX.99	---
<b>Operating Income</b>	<b>XX3 XX2.61</b>	<b>18XX44.13</b>
Variation %	XX.XX	---
<b>Total Income</b>	<b>XXXXXX.75</b>	<b>1XX 0XX.81</b>
Variation %	15.XX	---
<b>Profit Before Tax</b>	<b>51 43XX7</b>	<b>XX 3XX.XX</b>
Variation %	XX9	---

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<b>Profit After Tax</b>	<b>3XX80.1XX5 474.XX</b>	
Variation %	4.XX	---

## Comments on Finances

Note

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\* We have been unable to retrieve the latest financials of the subject from the Official Registry Records.

\* The subject having been contacted for an update was non-committal and was only willing to provide with a basic updates.

## BALANCE SHEET

	March, 20YY	March, 20YY
		Unit : LKR in '000
<b>SOURCES OF FUND</b>		
Net Worth	XX9 XX0.5X	X3XX40.41
Total Borrowings	3XX04.48	40 971.XX
<b>TOTALS</b>	<b>206 0XX.00</b>	<b>173 11XX6</b>
<b>USES OF FUND</b>		
Net Fixed Assets	133 XX1.81	XXXX87.94
Current Assets, Loans & Adv.	3XX XXXX6	3XX 2XX.13
Less: Current Liab. & Prov.	XX3 XX3.47	287 34XX1
Net Current Assets	7XX63.19	XX 9XX.72
<b>TOTALS</b>	<b>206 0XX.00</b>	<b>173 11XX6</b>

## PROFIT & LOSS A/C

	March, 20YY	March, 20YY
		Unit : LKR in '000
<b>INCOME</b>	<b>XXXXXX.75</b>	<b>1XX 0XX.81</b>
Operating Income	XX3 XX2.61	18XX44.13

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Other Income	3 XX4.14	4 17XX8
<b>EXPENSES</b>	<b>148 1XX.06</b>	<b>1XX XX4.87</b>
Administrative Expenses	140 918.03	XX2 XX6.87
Distribution Expenses	7 209.03	XX68.00
<b>PBDIT</b>	<b>XX 519.XX</b>	<b>58 77XX4</b>
Less: Financial Charges	18 080.82	8 440.82
<b>PBDT</b>	<b>51 43XX7</b>	<b>XX 3XX.XX</b>
<b>PBT</b>	<b>51 43XX7</b>	<b>XX 3XX.XX</b>
less: Tax Provision	14 458.75	14 861.74
<b>PAT</b>	<b>3XX80.1X</b>	<b>X5 474.XX</b>

## KEY RATIOS

	March, 20YY	March, 20YY
<b>SOLVENCY RATIOS</b>		
Current Ratio	1.XX	1.18
Quick Ratio	---	---
<b>LEVERAGE RATIOS</b>		
Debt Ratio	0.65	XX1
Debt Equity Ratio	0.XX	0.31
Curr.Liab./Net Worth	XX2	XX7
Fixed Asset/ Net Worth	XX9	0.XX
Interest Coverage Ratio	XX4	XX6
<b>EFFICIENCY RATIOS</b>		
Asset Turnover	XX0	1.XX
<b>PROFITABILITY RATIOS(%)</b>		
PAT/Total Income	XX.99	1XX7
Net Profit Margin	XX.06	XX.XX
Return on Total Assets	7.71	7.70
ROI	XX.87	26.85

### **Ratios Explanations:**

# Business Information Report

(Sri Lanka)

## **SOLVENCY RATIOS**

Current Ratio

Current Assets / Current Liabilities

Quick Ratio

(Current Assets - Inventories) / Current Liab.

## **LEVERAGE RATIOS**

Debt Ratio

Borrowing + Current Liab. / Total Assets

Debt Equity Ratio

Borrowings / Net Worth

Current Liabilities / Net Worth

Fixed Asset / Net Worth

Net Fixed Asset / Net Worth

Interest Coverage Ratio

PBIT / Financial Charges

## **EFFICIENCY RATIOS**

Average Collection Day

Sundry Debtors / Operating Income \* XX5 Days

Account Receivable Turnover

Operating Income / Sundry Debtors

Average Payment Days

Sundry Creditors / Purchase \* XX5 Days

Inventory Turnover

Operating Income / Inventories

Asset Turnover

Operating Income / Net Fixed Assets

## **PROFITABILITY RATIOS (%)**

PAT / Total Income

(PAT / Total Income) \* 100

Net Profit Margin

(PBT / Operating Income) \* 100

Return on Total Assets

(PAT \* Total Assets) \* 1000

Return on Investments

(PAT / Net Worth) \* 100

## **FOREX RATES (APPROX.)**

US\$ = LKR 108

GBP = LKR XX0

Euro = LKR 158

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**END OF REPORT**