

Business Information Report

(Sri Lanka)

Prepared For TEIKOKU DATABANK
Requested For Sample International Pte Limited
Prepared On Sample International (Pvt) Ltd
Inquired Add. Level XX, Sample Towers, XX8, Sample Place Colombo
Date December XX, 20YY
Your Order/Ref. 20YY141XX
Report Type Standard (Level II)
Delivery Type Express

IDENTIFICATION DETAILS

TCM ID 80449
Company Name **Sample International (Pvt) Ltd**
The correct inquired name of the subject is 'Sample International (Pvt) Ltd'
Regd./Business Address Sample Tower, Level XX, No. XX8, Sample Place, Colombo-02, Sri Lanka.
Phone +94 11 XX0 XX02
Fax +94 11 XX0 XXXX

SUMMARY

Legal Form	Private Limited Liability Company	Industry	Logistics
Incorporated	January XX, 19XX	Registration No.	N (PVS) 8598
Net Worth	LKR XX9 1XX.- ('000)	Capital Employed	LKR XX 000.- ('000)
Turnover / Sales	LKR XX3 XX3.- ('000)	Profit After Tax	LKR 3XX80.- ('000)
No of Employees	9	Litigation	None Reported
Credit Limit	USD XX 000.-	Exchange Rate	1 US\$ = LKR 108

* Summary Financials are as of March, 20YY

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CREDIT RECOMMENDATION

Comments Business dealings are permissible on a regular monitoring basis. Conservative recommendation, in the absence of latest years financial information (however, recommended on the basis of subject's available financial information).

Credit Rating TCA3 - Medium Risk (Actual Score : 40)

Credit Limit USD XX 000.-

Rating Explanation

TCA1 - High Risk
TCA2 - Medium High Risk
TCA3 - Medium Risk
TCA4 - Moderate Risk
TCA5 - Low Risk
TCA6 - NR (No Rating - Insufficient Information)

The credit appraisal provides an assessment of the creditworthiness of a company. It takes into account significant elements of credit including history, business performance, management, background, financial position, payment history, overall market conditions, market trends and the reputation of the company

NR is stated where there is insufficient information to facilitate rating. However, it is not to be constructed as unfavorable.

CAPITAL STRUCTURE / OWNERSHIP

Authorised Capital LKR XX 000.- ('000)

Equity Shares XX00 000 Shares of LKR 10/- each

Capital Employed / Paid Up LKR XX 000.- ('000)

Equity Shares XX00 000 Shares of LKR 10/- each

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Major Stakeholders	As at XXth April 20YY	
Name	No. of Shares	Holding (%)
ZZ Management Consultants (Pvt) Ltd (Company Incorporated in Sri Lanka)	7XX 049	XX.00
Mr. N. Sample Sample	4XX 949	34.00
Mr. D. Sample Sample	1	0.00
Mr. B. D. Sample Sample	1	0.00
TOTAL	XX00 000	100.00

DIRECTORS / PRINCIPALS

As per the available company records as at 20th December 20YY

Name	Mr. N. Sample Sample	Chief Executive Director
Name	Mr. D. Sample Sample	Director
Name	Mr. B. D. Sample Sample	Director

Key Executives

Name	Business mate (Pvt) Ltd	Company Secretaries
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LOCATIONS

Warehouse	# 32, Sample, Sample, Sri Lanka
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OPERATION DETAILS

Legal Form	Private Limited Liability Company
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Line of Business	Sample and Sample Agents
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Name Changes

Previous Name	Sample Express Colombo (Pvt) Ltd
Date of Change	XXth November 19YY

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Previous Name	Sample Ex International (Pvt) Ltd	
Date of Change	18th January 19XX	
Auditors	HLB Sample & Co.	Chartered Accountants
Product Description	Air/ Sea Sample	
Countries	China, Dubai, India and Bangladesh	

BUSINESS OPERATIONS

The subject company primary line of activity is Sample and Sample of import and export Sample both air and sea Sample.

The subject company also has a large warehouse located at # 32, Sample, Sample. Which is just outside the outskirts of the city of Colombo. They also claimed that they have four operating branches handling simply type of operations in four other countries. They have a pool of nine wharf officials handling the Sample operations at the Colombo port and airport. The subject company operations manager confirm that after taking the delivery of Sample (Air / Sea) is delivered by them to their customers in their own transport.

The subject company is located in a posh building belonging to the Sample group of companies and this location is a very commercial area with easy Sample to many other business enterprises.

FINANCIAL SUMMARY

For the Year Ending :	March, 20YY	March, 20YY
		Unit : LKR in '000
Net Worth	XX9 XX0.5XX3XX40.41	
Variation %	XX.99	---
Operating Income	XX3 XX2.61	18XX44.13
Variation %	XX.XX	---
Total Income	XXXXXX.75	1XX 0XX.81
Variation %	15.XX	---
Profit Before Tax	51 43XX7	XX 3XX.XX
Variation %	XX9	---

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Profit After Tax	3XX80.1XX5 474.XX	
Variation %	4.XX	---

Comments on Finances

Note

* We have been unable to retrieve the latest financials of the subject from the Official Registry Records.

* The subject having been contacted for an update was non-committal and was only willing to provide with a basic updates.

BALANCE SHEET

	March, 20YY	March, 20YY
		Unit : LKR in '000
SOURCES OF FUND		
Net Worth	XX9 XX0.5X	X3XX40.41
Total Borrowings	3XX04.48	40 971.XX
TOTALS	206 0XX.00	173 11XX6
USES OF FUND		
Net Fixed Assets	133 XX1.81	XXXX87.94
Current Assets, Loans & Adv.	3XX XXXX6	3XX 2XX.13
Less: Current Liab. & Prov.	XX3 XX3.47	287 34XX1
Net Current Assets	7XX63.19	XX 9XX.72
TOTALS	206 0XX.00	173 11XX6

PROFIT & LOSS A/C

	March, 20YY	March, 20YY
		Unit : LKR in '000
INCOME	XXXXXX.75	1XX 0XX.81
Operating Income	XX3 XX2.61	18XX44.13

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Other Income	3 XX4.14	4 17XX8
EXPENSES	148 1XX.06	1XX XX4.87
Administrative Expenses	140 918.03	XX2 XX6.87
Distribution Expenses	7 209.03	XX68.00
PBDIT	XX 519.XX	58 77XX4
Less: Financial Charges	18 080.82	8 440.82
PBDT	51 43XX7	XX 3XX.XX
PBT	51 43XX7	XX 3XX.XX
less: Tax Provision	14 458.75	14 861.74
PAT	3XX80.1X	X5 474.XX

KEY RATIOS

	March, 20YY	March, 20YY
SOLVENCY RATIOS		
Current Ratio	1.XX	1.18
Quick Ratio	---	---
LEVERAGE RATIOS		
Debt Ratio	0.65	XX1
Debt Equity Ratio	0.XX	0.31
Curr.Liab./Net Worth	XX2	XX7
Fixed Asset/ Net Worth	XX9	0.XX
Interest Coverage Ratio	XX4	XX6
EFFICIENCY RATIOS		
Asset Turnover	XX0	1.XX
PROFITABILITY RATIOS(%)		
PAT/Total Income	XX.99	1XX7
Net Profit Margin	XX.06	XX.XX
Return on Total Assets	7.71	7.70
ROI	XX.87	26.85

Ratios Explanations:

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SOLVENCY RATIOS

Current Ratio

Current Assets / Current Liabilities

Quick Ratio

(Current Assets - Inventories) / Current Liab.

LEVERAGE RATIOS

Debt Ratio

Borrowing + Current Liab. / Total Assets

Debt Equity Ratio

Borrowings / Net Worth

Current Liabilities / Net Worth

Fixed Asset / Net Worth

Net Fixed Asset / Net Worth

Interest Coverage Ratio

PBIT / Financial Charges

EFFICIENCY RATIOS

Average Collection Day

Sundry Debtors / Operating Income * XX5 Days

Account Receivable Turnover

Operating Income / Sundry Debtors

Average Payment Days

Sundry Creditors / Purchase * XX5 Days

Inventory Turnover

Operating Income / Inventories

Asset Turnover

Operating Income / Net Fixed Assets

PROFITABILITY RATIOS (%)

PAT / Total Income

(PAT / Total Income) * 100

Net Profit Margin

(PBT / Operating Income) * 100

Return on Total Assets

(PAT * Total Assets) * 1000

Return on Investments

(PAT / Net Worth) * 100

FOREX RATES (APPROX.)

US\$ = LKR 108

GBP = LKR XX0

Euro = LKR 158

This report is based on information from sources believed to be true. Any advice or recommendation in this report has been given without specific investment objectives and the particular needs of any specific addressee. It must be distinctly understood that though utmost care has been exercised to obtain reports of a reliable character but we accept no liability whatsoever for any direct or consequential loss arising from any use of this document.

END OF REPORT