

Supplied on : XX October 20XX
 Your reference : XXXXX-XX
 Graydon Order Number : XXXXXXXX

IDENTIFICATION DETAILS

Company Identification Details

Subject Reported On: **XXXXXX XXXXX LIMITED**
 Registered Number: 1234
 VAT Number: AB 1/A/12345/A
 Trading Names: None
 Principal Trading Address: XXXXX, XXXXX Town, XXXXX,
 Telephone: XX-XXXXXX
 Fax: XX-XXXXXX

CREDIT RECOMMENDATIONS

Graydon Credit Rating : 4
 Graydon Risk : Moderate Risk

Maximum Credit Guide : EUR X.XXX.000

In reply to your enquiry when you requested a limit of:- MAX

In light of the information to hand, we would deem it admissible to extend credit to a limit of EUR X,XXX,000.

RATING EXPLANATION

The rating system ranges from 1, indicating a high risk to 5, the lowest risk. A rating of 8 indicates an unclassified risk (risk unknown), used on brand new companies as and example. A rating of 9 is used for companies, which are either in Receivership, Liquidation, and Dissolution or have ceased trading for some other reason.

OFFICIAL COMPANY DETAILS

Legal Details From Companies Registry Office As At XX/XX/XX

| | | | |
|---------------------------|---------------------------|-----------|------------|
| Legal Form: | Private Limited By Shares | | |
| Legal Status: | Normal | | |
| Former Names: | XXXX & Company Limited | | |
| Date of Incorporation: | XX July, 19XX | | |
| Registered Office: | XXXXXX town, XXXXX. | | |
| Last 10 Documents Lodged: | | | |
| Date | Date | Available | Type |
| Registered | Effective | to Public | XXXXXXXXXX |
| 02/07/XX | 4/06/XX | No | XXXXXXXXXX |
| 16/07/XX | 9/07/XX | No | XXXXXXXXXX |
| 02/05/XX | 19/03/XX | No | XXXXXXXXXX |
| 25/10/XX | 4/06/XX | No | XXXXXXXXXX |
| 07/08/XX | 31/05/XX | No | XXXXXXXXXX |

Companies Registry Office details are those which have been filed by the subject or its agents. In certain circumstances this data may not be up to date and reference should be made to general information details for possible changes not yet filed at the C.R.O. In circumstances, beyond our control CRO data retrieval errors may result in incomplete data being available.

| | | | |
|----------|----------|-----|--------------|
| 02/03/XX | 8/06/XX | No | XXXXXXXXXXXX |
| 24/07/XX | 10/07/XX | No | XXXXXXXXXXXX |
| 16/06/XX | 31/12/XX | No | XXXXXXXXXXXX |
| 18/02/XX | 10/06/XX | No | XXXXXXXXXXXX |
| 28/01/XX | 1/09/XX | Yes | XXXXXXXXXXXX |

Please note that only the ten most recent documents lodged are detailed.

SHARE CAPITAL STRUCTURE

| | |
|------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Nominal Capital: | X.XXX.000,00 |
| Issued Capital: | For Cash: X.XXX.XXX,00 |
| Divided Into: | <p>XXX Eur X,XX Ordinary Shares For Cash.</p> <p>XXX Eur X,XX Ordinary Shares For Cash.</p> <p>XXX Eur X,XX Ordinary Shares For Cash.</p> <p>XXX Eur X,XX Ordinary Shares For Cash.</p> |

Shareholders:

| | |
|----------------|--------------------------------------------------------------------|
| Shareholdings: | <p>XXXXX, XXXXX X</p> <p>X Ordinary Shares</p> |
| Shareholdings: | <p>Enterprise Ireland</p> <p>XXXXXX Ordinary Shares</p> |
| Shareholdings: | <p>XXXXXX XXXXXX (Holdings) Limited</p> <p>XXX Ordinary Shares</p> |

DIRECTORS/PRINCIPALS

Directors:

| | |
|----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| XXXXX, XXXXX | X XXXXX, XXXXX Town, XXXXX |
| Other Directorships: | <p>XXXXXX XXXXXX Limited ,</p> <p>XXXXXX XXXXXX Limited ,</p> <p>XXXXXX XXXXXX Limited ,</p> <p>XXXXXX XXXXXX Limited ,</p> <p>XXXXXX XXXXXX Limited ,</p> <p>XXXXXX XXXXXX Limited ,</p> <p>XXXXXX XXXXXX Limited ,</p> <p>XXXXXX XXXXXX Limited ,</p> <p>XXXXXX XXXXXX Limited ,</p> |
| XXXXX, XXXXX | XXXXXX, XXXXX, XXXXXXX, XXXXX |
| Other Directorships: | <p>XXXXXX XXXXXX Limited ,</p> <p>XXXXXX XXXXXX Limited ,</p> <p>XXXXXX XXXXXX Limited ,</p> |
| XXXXX, XXXXX | X XXXXX XXXXXXX, XXXXX, XXXXX |
| Other Directorships: | <p>XXXXXX XXXXXX Limited ,</p> <p>XXXXXX XXXXXX Limited ,</p> <p>XXXXXX XXXXXX Limited ,</p> <p>XXXXXX XXXXXX Limited ,</p> |
| XXXXX, XXXXX | X XXXXX XXXXXXX, XXXXX, XXXXX |
| Other Directorships: | <p>XXXXXX XXXXXX Limited ,</p> |

XXXXX XXXXX Limited ,
XXXXX XXXXX Limited ,
XXXXX XXXXX Limited ,

XXXXX, XXXXX
Other Directorships:

X XXXXX XXXXXXX, XXXXX, XXXXX
XXXXX XXXXX Limited ,

Secretary: XXXXX, XXXXX

PUBLIC RECORD INFORMATION

Charges

There is one charge registered against this company.

- 1). Date Registered: XX/XX/XX
XXXXX XXXXX Banks Plc

Bankers: A.B.C. Bank Plc, XXXXX. (12-34-56)

JUDGMENTS/SATISFACTIONS

Having searched our database, we have found no record of any judgments against the subject

OPERATION DETAILS

INTERVIEW DETAILS

Date: XX/XX/20XX Update

History

Date Business Commenced: XXXX

Where possible, the information opposite has been confirmed during the course of an interview with an officer of the subject company

COMMENTS

Operations

COMMENTS

Employees: XXX (Subject) XXX (Group).
Industry Sectors: Nace Code: (XX) Manufacture Of XXXXX XXXXX; XXXXX & XXXXX 100 %
Sic Code: (XXXX) Manufacturing - XXXXX XXXXX XXXXX. 50 %
Sic Code: (XXXX) Manufacturing - XXXXX XXXXX XXXXX. 50 %

Trade References:

| Supplier | Years Known | Credit Limit | Trading Level | Terms (days) | Payment Record | Date of Reference |
|----------|-------------|--------------|---------------|-----------------|--------------------|-------------------|
| 1) | Many | XXK | N/A | XX Day Open A/C | Excellent | X/XX/XX |
| 2) | Many | XXK | N/A | XX Day Open A/C | Excellent | X/XX/XX |
| | | N/A | N/A | | No recent Dealings | XX/XX/XX |
| 3) | Many | XXK | N/A | XX Day Open A/C | Excellent | X/XX/XX |
| 4) | Many | XXK | N/A | XX Day Open A/C | Excellent | X/XX/XX |
| | | N/A | XXK | XX Day Open A/C | Excellent | XX/XX/XX |
| 5) | Many | XXK | N/A | XX Day Open A/C | Excellent | X/XX/XX |
| | | XXXX | XXK | XX Day Open A/C | Excellent | XX/XX/XX |
| 6) | Many | N/A | XXK | XX Day Open A/C | Excellent | X/XX/XX |

FINANCIAL DATA

FINANCES

Accounts are held on file for the subject which relate to the financial period ending XX/XX/20XX and are expressed in EUR. At the time of filing, the company showed a XX% increase in turnover, indicating an upturn in trade during the period under scrutiny. The company showed disimprovement from the previous period, recording an after-tax loss compared to a profit in the previous period. A working capital surplus was recorded, but decreased by XX% over the period. Cash reserves decreased by XX% at balance sheet date. Liquidity disimproved over the period but remained in a strong position. Long term liabilities decreased by 36% and comprised of leases, bank loans and other liabilities. The revenue reserves, at financial year end, stood at EUR9.272.124. The overall net worth of the company was down by 12%.

| | 31/12/XXXX | 31/12/XXXX | 31/12/XXXX | 31/12/XXXX | 31/12/XXXX | |
|----------------------------|------------|------------|------------|------------|------------|-------------------------------------------------------------------------|
| | '000 | '000 | '000 | '000 | '000 | |
| Currency | EUR | EUR | EUR | EUR | EUR | The accounts relate to the year preceding the date of the annual return |
| Number of Months in Period | 12 | 12 | 12 | 12 | 12 | |
| Consolidated | NO | NO | NO | NO | NO | |
| Section 17 Guarantee | NO | NO | NO | NO | NO | |
| | | | | | | |

Turnover
 Profit Before Tax
 Profit After Tax
 Tangible Fixed Assets
 Financial Fixed Assets

Fixed Assets

Raw Materials
 Stock
 Work-in-Progress
 Finished Goods
 Trade Debtors
 Cash at Bank
 Prepayments
 Inter Company Loan
 other-debtors
 Other Current Assets

Current Assets

