

International Report

Supplied on	RR December 20XX
Client Reference	20XXXXXXXXXX
SAMPLE Order Number	XXXXXX

Identification Details

SAMPLE (HUNGARY) ELEKTRONIKAI KORLÁTOLT FELELŐSSÉGŰ TÁRSASÁG
 International Name: **SAMPLE (Hungary) Electric Limited Liability Company**
 Aliases: **SAMPLE (Hungary) Kft.**

Principal Address:
 Téglagyári u. X
 RR50 Segeto
 Hungary
 Tel: +XX-53-XX0XX6
 Fax: +XX-53-XX0XX1

Credit Recommendations

SAMPLE Credit Rating	2
SAMPLE Risk	Medium High Risk
Maximum Monthly Credit Guide	Secured Terms

Rating Explanation

The rating system ranges from 1, indicating a high risk to 5, the lowest risk. A rating of 8 indicates an unclassified risk (risk unknown), used on brand new companies as and example. A rating of 9 is used for companies, which are either in Receivership, Liquidation, and Dissolution or have ceased trading for some other reason.

Official Company Details

ICON number: XXXXX
National ID: 1186XXX.X
 Tax number: 1186XXX.X- 2-X.X
 International VAT number: HU1186XXX.X

Established: 10.X.X.X.XXX

Registration: No. X.X XX 083XX0
 XX.X.X.X.XXX
 Budapest, Hungary

Legal Form: 10.X.X.X.XXX
 limited liability company

Share Capital Structure

Capital: HUF X.X23.820XX Thousand

Shareholders:	Full Name	Function	Address	Equity
	SAMPLE Electric Co.Ltd. Registration: Hungary	Partner	Neue Budapest 2-rue 7-20 Budapest Hungary	100,00%

Directors / Principals

Management:	Full Name	Function	Address
	Frantz Liszt	Head of sales	Hungary
	BELA BARTOK	Managing Director	Segeto Road 1-10 Budapest Hungary
	Kodály Zoltán	Economic Director	Kékfestő u. XX XX00 Kecskemét Hungary

Public Record Information

Insolvency Information: According to available information sources the company is not in a insolvency/preliminary/debt regulation proceeding.

Payment Practices: Payments are made according to terms

Debt Collection: There is no record of any debt collection action against this company exceeding a single case volume of EUR 500.

Operations Details

Subject of Operation: NACE
main activity
3220 Manufacture of television and radio transmitters and apparatus for line telephony and line telegraphy

3210 Manufacture of electronic valves and tubes and other electronic components
3162 Manufacture of other electrical equipment n.e.c.

Workforce:	20XX	20XX	20XX	20XX
Total workforce	XX0	XX0	XX7	XX7

Motor Vehicles:	20XX	20XX	20XX
Total number of vehicles	7	7	7

Major Customers: Blitz Communication Deutschland GmbH- Germany
Panzer, Tiger

Real Estate: Total space
Address:
Téglagyári út ZZ
2ZZ0 Segeto
Hungary

Financial Data

Key Data:

Amounts shown in Euro (EUR) Thousand

	20XX	20XX	20XX	20XX
Revenue/Sales	XX.476	XX.718	XX.863	XX.X.X8
Non-current assets	X.XX.X	X.X88	X.X54	X.XXX
Equity	X.X73	X.X52	4.XX1	X.X58
Liabilities	1XXX.X	X.X.853	16.X.X7	XX.XX0
Profit after tax	-XX37	103	-7X.X	4X.X
Net profit for the year	-XX37	103	-7X.X	4X.X
		20XX	20XX	20XX
Return on Assets (ROA), % <i>Net result *100 / Total Assets</i>		-8,35	X.X2	-3,74
Return on Equity (ROE), % <i>Net result *100 / Total Equity</i>		-XX,82	2,60	-18,50
Increase of turnover, % <i>((current year/previous year)-1)*100</i>		-4XX8	7,21	-4X.X4
Operating Income (= Operating Result)		EUR	EUR	EUR
		XX.X.X4,31	XX.4X.X,X.X	31.X.X2,XX
Increase of Operating income % <i>((current year/previous year)-1)*100</i>		-45,32	XX0	-X.X,63
Operating expenses		EUR	EUR	EUR
		XX.X.X9,80	XX.038,74	XX.X.X4,76
Increase of Operating expenses, % <i>((current year/previous year)-1)*100</i>		-XX,58	-XX7	-
Personal costs in % <i>Personal costs *100 / Operating expenses</i>		X.X,42	1XX8	X.X6

FINANCIAL INFORMATION

Financials:

Financial figures are converted from the original financial reporting format and presented in a standardised financial reporting format based on IFRS.

Amounts shown in Euro (EUR) Thousand	20XX	20XX	20XX	20XX
BALANCE SHEET				
ASSETS				
A. Non-current assets	X.X18,90	X.X87,67	X.X54,07	X.XXX,21
I. Formation,	0,00			

restructuring and research Development expenses				
II.	Intangible assets	X.X3,XX	X.X1,XX	X.X3,18
1.	Software licenses, industrial property rights and similar rights	X.X3,XX	X.X1,XX	X.X3,18
2.	Goodwill	0,00		
3.	Prepayments for intangible assets	0,00		
4.	Other items/items without detailed specification	0,00		
III.	Property, plant and equipment	9.XX5,XX	8.0XX,18	9.XX0,89
				9.759,82
1.	Land and buildings, including buildings on land owned by third parties	3.XXX.X7	XX1X.X7	3.XXXX7
2.	Machinery, tools, equipment and transportation means	5.8XX,72	4.778,XX	5.7X.X,42
3.	Furniture and fixtures	31X.X2	26X.X2	3XX,98
4.	Non-current biological assets (Woods, plants, animals,...)	0,00		
5.	Prepayments and assets under construction	XX3,83	X.X,18	90,31
6.	Other items/items without detailed specification	0,00		
IV.	Financial assets	0,00	0,00	0,00
1.	Investments	0,00		
a)	in subsidiaries	0,00		
b)	other	0,00		
2.	Long term securities	0,00		
3.	Loans granted	0,00		
4.	Other items/items without detailed specification	0,00		
B.	Current assets	7.77X.X0	11.6XX,37	11.XX4,04
				1XXXX,89
I.	Inventories	4.2XX,30	X.X65,42	5.4XX,88
				XX02,XX
1.	Raw materials and supplies	X.X75,X.X	4.37XX8	X.X67,68
2.	Work in process	X.XX.X2	38X.X6	X.X2,00
3.	Finished goods	1XX,79	103,71	X.X6,XX
4.	Prepayments for inventories	0,00	XX8	XX,04
5.	Current biological assets	0,00		
II.	Receivables, prepaid expenses and deferred charges	2.66X.X0	5.XX0,79	4.XX6,86
				4.792,18
1.	Trade accounts receivable	X.X79,XX	3.8RR,70	3.784,XX

2.	Receivables from related parties	68,20			
3.	Other receivables	0,00			
a)	other	0,00			
4.	Deferred charges and accrued income	XX0,76	X.X4,79	2,37	
5.	Other items/items without detailed specification	372,X.X	602,08	X.XXX2	
III.	Securities and other short term assets	0,00	0,00	0,00	
1.	Short term securities	0,00			
2.	Other items/items without detailed specification	0,00			
IV.	CaNeue hand and at bank	86X.X0	XX41,16	1.677,31	X.X07,63
1.	CaNeue hand	5,X.X	XX8	1XX0	
2.	CaNeue bank	857,37	XXXX,XX	1.66X.X1	
	TOTAL ASSETS	XX.X.X8,30	X.X.8X.X,03	2X.X3X.X1	XX.X.XX.X1

EQUITY AND LIABILITIES

A.	Equity	RR7XX3	X.X5X.X7	4.XX1,XX	X.X57,79
I.	Subscribed capital	X.X96,X.X	5.X.XX.X1	X.X84,XX	X.XX.X,X.X
1.	Nominal Capital	X.X96,X.X	5.X.XX.X1	X.X84,XX	X.XX.X,X.X
2.	unpaid	0,00			
II.	Capital reserves	0,02	0,02	0,02	
III.	Revaluation reserves	0,00			
IV.	Retained earnings	-3.538,68	-X.X86,58	-2.X.X3,XX	43XX2
1.	Loss/profit carried forward	-2.1XX,83	-2.089,X.X	-X.X9XX8	
2.	Net result of the year	-XXXX,85	10X.X7	-79X.X6	43XX2
V.	Treasury shares	0,00			
VI.	Other items/items without detailed specification	1X.X,43	1XX,02	0,00	
B.	Liabilities	1XXX.X,37	X.X.85XX7	16.9X.X,89	XX.XX0,31
I.	Non current liabilities	X.X74,XX	5.8XX,72	8.XXX.X0	1XX7X.X2
1.	Bank loans - due after one year	0,00			
2.	Long term bonds issued	0,00			
3.	Other loans	0,00			
4.	Payables to related parties	X.X74,XX	5.8XX,72	8.XXX.X0	
5.	Other items/items without detailed specification	0,00			
II.	Current liabilities	9.7XX,23	10.XX8,74	8.652,XX	6.3X.X,X.X
1.	Bank overdraft and loans - due within one year	0,XX	1,X.X	0,00	
2.	Prepayments received	0,00			
3.	Trade payables	X.X8XX0	XX7XX6	XX66,02	
4.	Payables to related	5.XX7,XX	5.72XX9	5.XX6,87	

	parties				
5.	Other liabilities	XX6,90	268,00	XX2,XX	
6.	Short term Provisions	X.XXX0	1XX,31	0,00	1XX,XX
7.	Accrued expenses and deferred income	1XX9	4XX,43	RR6,76	
8.	Other items/items without detailed specification	0,00			
	TOTAL EQUITY AND LIABILITIES	XX.X.X8,30	X.X.8X.X,03	2X.X3X.X1	XX.X.XX.X1
	PROFIT AND LOSS				
I.	Revenue/Sales	XX.47X.X2	XX.7XX,XX	XX.863,XX	XX.XX7,95
II.	Other operating income	-1XX,84	698,38	1.0XX,83	
III.	Changes in inventories of finished goods and work in progress	-2X.X,97	-XX1	1XX,XX	
IV.	Own work capitalized	0,00			
V.	Operating Revenue	XX.X.X4,31	XX.4X.X,X.X	31.X.X2,XX	XX.X.X7,95
VI.	Raw materials and consumables used	X.X.268,41	XX.6X.X,00	XX.183,20	
1.	Raw materials	X.X.9XX,74	2XX58,70	2XX84,XX	
2.	Consumables	575,07	X.X0XX6	XXXX7	
3.	Services	77XX9	X.X47,X.X	XX57,86	
VII.	Staff costs	3.0XX,X.X	XXXX,XX	RR08,07	
1.	Wages and salaries	XX69,XX	XXXX,60	1.80X.X0	
2.	Social security charges	6XX,66	653,77	666,XX	
3.	Other items/items without detailed specification	XX3,82	XX6,96	2XX,98	
VIII.	Depreciation and amortisation expense	85XX0	1.0X.X,10	1.11X.X4	
IX.	Other operating expenses	47XX9	420,31	X.X1,XX	
X.	Operating Expenses	X.X.X.X9,80	XX.038,74	XX.X.X4,76	
XI.	Profit from operations	-XX4XX2	377,21	-XX97,68	1.X.X5,87
XII.	Finance costs	9XX,38	1.1XX,X.X	1.03XX3	
1.	Losses of sales of financial assets	0,00			
2.	Interest and similar expenses	XXXX6	X.X7,40	38XX5	
3.	Other items/items without detailed specification	77XX2	876,X.X	6XX,X.X	
XIII.	Finance income	XX26,04	858,82	X.X40,41	
1.	Income from associates	0,00			
2.	Income from investments	0,00			
3.	Interest and similar income	XX1	4,53	X.X,71	

4.	Other items/items without detailed specification	XX16,93	854,XX	X.X20,XX	
XIV.	Financial Result	808,67	-RR4,X.X	X.X03,72	
XV.	Profit from ordinary activities	-XXXX,85	10X.X7	-79X.X6	585,23
XVI.	Extraordinary income	0,00			
XVII.	Extraordinary expenses	0,00			
XVIII.	Extraordinary result	0,00	0,00	0,00	
XIX.	Profit before tax	-XXXX,85	10X.X7	-79X.X6	43XX2
XX.	Income tax expense	0,00			
XXI.	Profit after tax	-XXXX,85	10X.X7	-79X.X6	43XX2
XXII.	Net profit for the year	-XXXX,85	10X.X7	-79X.X6	43XX2

The financial figures in the current credit report are presented in a standardised financial report format based on IFRS. This report format was designed together with local certified public accountants to better serve information purposes and to make a direct comparison across countries easier. Because of this, the financial figures given in the report do not necessarily reflect the original financial reporting layout or reporting currency, which also implies that the figures in the standardised financial report format do not necessarily always add up.

Financial Comments: The balance sheet data are from official sources.

Bankers:

CIB Közép-Európai Nemzetközi Bank Részvénytársaság - Account no. 1070XX03,-10XX00XX-5020XX0XX
Kecskeméti folyószámla

CIB Közép-Európai Nemzetközi Bank Részvénytársaság - Account no. 1070XX03-10XX00XX-5XX00002
10RR Budapest, Medve u. 4-XX

HVB Bank Hungary Zártkörűen Működő Rt. - Account no. 10XX80XX-000000X.X-0RR308XX
1X.X4 Budapest, Akadémia u. XX

Ratios:

	20XX	20XX	20XX	20XX
LIQUIDITY				
Current Ratio	0,80	1,16	X.X0	X.X3
<i>Current assets / Current liabilities</i>				
Quick Ratio	0,XX	X.X7	X.X8	1,XX
<i>(Current assets-Inventory) / Current liabilities</i>				
Leverage	1,69	1,X.X	X.X3	XX6
<i>Long Term Liabilities / Total Equity</i>				
Debt Ratio (%)	0,84	0,80	0,80	0,78
<i>Total Liabilities / Total Assets x100</i>				
ACTIVITY				
Sales to Total Assets	1,02	XX5	XX1	XX2
<i>Sales / Total assets</i>				
Collection Period (in days)	40,78	47,98	4XX2	-
<i>Accounts Receivable *XX0 / Sales</i>				
Inventory rotation (in days)	87,68	6XX9	65,XX	40,31
<i>Inventory *XX0 / Sales</i>				

PROFITABILITY

Return on Sales (ROS), % <i>Net result *100 / Sales</i>	-8,XX	0,XX	-2,66	0,89
Return on Assets (ROA), % <i>Net result *100 / Total Assets</i>	-8,35	X.X2	-3,74	X.X8
Return on Equity (ROE), % <i>Net result *100 / Total Equity</i>	-XX,82	2,60	-18,50	9,04

Balance sheet summary (in%)

Fixed assets	54,77	4X.X4	X.X,87	XX,88
S.T. assets	45,23	58,66	53,X.X	XX,X.X
Total assets	100	100	100	100
Equity	1X.X2	X.X,95	20,21	2X.X4
L.T.Liabilities	RR,18	XX,X.X	X.X,X.X	XX,57
S.T.Liabilities	XX,70	5X.X9	40,74	XX,XX
Total liabilities	100	100	100	100

*** End of Report ***