
International Report

Supplied on	8 December 20XX
Client Reference	XX00XXXX
Order Number	57XXDD3

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Credit Recommendations

Credit Rating	5
Risk	Low Risk
Maximum Monthly Credit Guide	EUR 5XX.000,00

Rating Explanation

The UK rating system ranges from 1, indicating a high risk to 5, the lowest risk. A rating of 8 indicates an unclassified risk (risk unknown), used on brand new companies as an example. A rating of 9 is used for companies, which are either in Receivership, Liquidation, and Dissolution or have ceased trading for some other reason.

Report Details

COMPANY REPORTED

SAMPLE S. R. O.

Principal Address:

**Výčapy 777
777 01 Třebíč
Czech Republic
Tel: +420-5XX. 837 111, +420-5XX. 837 140
Fax: +420-5XX. 837 100
Email: sample@sample.cz
Internet: www.sample.cz**

Registered office:

Výčapy 111
666 01 Třebíč
Czech Republic

Branch:

Sovětská 999
888 01 Bučovice
Czech Republic

Branch:

Belgická 400
666 01 Jablonec nad Nisou
Czech Republic

Branch production:

Masarykova 3333
22222 Hořovice
Czech Republic

Former company names

"SAMPLE", spol. s r.o., valid since 30.12.19XX valid until 10.07.19XX

Former company addresses

Former Registered office:
Manželů Curierových 444
777 01 Třebíč
Czech Republic

Former Registered office:
Manželů Curierových 555
777 01 Třebíč
Czech Republic

Former Registered office:
Mikuláškova 529/1
674 01 Třebíč
Czech Republic

ICON number: 49QQQQQ

National ID: 4CZCZCZ1

VAT number: CZCZCCZCZC1

Registration status: 30.12.19XX - registered company

Activity status: 30.12.19XX - active company

CREDIT INFORMATION SUMMARY

Insolvency Information: According to available information sources the company is not in a insolvency/preliminary/debt regulation proceeding.

Payment Practices: Payments are made according to terms

Debt Collection: There is no record of any debt collection action against this company exceeding a single case volume of EUR XX00

COMPANY DETAILS

Established: 19XX

Registration: No. C XXXX
30.12.19XX
Brno, Czech Republic

Legal Form: 30.12.19XX
limited liability company

Capital: CZK XX.000.000,00

05.04.19XX : XX 0000,00 CZK
06.10.19XX : XX 000 000,00 CZK

Shareholders:	Full Name	Function	Address	Equity
	Ing. Dvořák Antonín	Partner	U obory 387 Hrotovice Czech Republic	CZK 2.500.000,00
	Ing. Smetana Bedřich	Partner	Lavického 325/31 Třebíč Czech Republic	CZK 2.500.000,00
	Leoš Janáček	Partner	Jílová 844 268 01 Hořovice Czech Republic	CZK 2.500.000,00
	VILDMAN Vlastimil	Partner	Osek 268 267 62 Czech Republic	CZK 2.500.000,00

Management:	Full Name	Function	Address
	Ing. Smetana Bedřich	Managing Director	Lavického 3333 Třebíč Czech Republic
	NEUMAN Vatsulaf	Managing Director	Osek 2222 6666666 Czech Republic

Related Companies: other relationship
SAMPLE - VKS s.r.o. , Czech Republic , National ID: 47772777

subsidiary
SAMPLE ENERGO s.r.o. , Czech Republic , National ID: 77797776

subsidiary
TENERGO Brno, a.s. , Czech Republic , National ID: 77717777

subsidiary
TEPLO IVANČICE, s.r.o. , Czech Republic , National ID: 77777775

other relationship
TTS eko s.r.o. , Czech Republic , National ID: 77759777

KEY DATA ON OPERATIONS

Subject of Operation: NACE
main activity
4030 Steam and hot water supply

3410 Manufacture of motor vehicles
3110 Manufacture of electric motors, generators and transformers
3120 Manufacture of electricity distribution and control apparatus
2830 Manufacture of steam generators, except central heating hot water boilers
4010 Production and distribution of electricity
4521 General construction of buildings and civil engineering works
4533 Plumbing

SUBJECT OF OPERATION :
Steam and hot water supply
Manufacture of motor vehicles

Key Data:

Amounts shown in Euro (EUR)

	20XX	20XX	20XX	20XX
Revenue/Sales	XX.373.086	XX.702.138	XX.179.186	XX.038.621
Non-current assets	11.779.110	10.597.292	9.449.064	7.963.780
Equity	14.450.443	11.334.002	8.238.915	6.593.762
Liabilities	10.709.307	11.595.756	8.498.775	9.043.068
Profit after tax	2. XX4.154	2. XX8.710	2.0 XX.016	14. XX 0.288
Net profit for the year	2. XX4.154	2. XX8.710	2.0 XX.016	14. XX 0.288
		20XX	20XX	20XX
Return on Assets (ROA), % <i>Net result *100 / Total Assets</i>		10,63	11,07	12,12
Return on Equity (ROE), % <i>Net result *100 / Total Equity</i>		18,51	22,40	24,63
Increase of turnover, % <i>((current year/previous year)-1)*100</i>		10,75	8,58	-27,85
Operating Income (= Operating Result)		EUR	EUR	EUR
	25.416.465,22	23.362.211,63	18.935.969,10	27.905.523,82
Increase of Operating income % <i>((current year/previous year)-1)*100</i>		1,56	23,61	-29,87
Operating expenses		EUR	EUR	EUR
	22.410.119,53	20.802.814,69	16.429.186,03	13.109.243,15
Increase of Operating expenses, % <i>((current year/previous year)-1)*100</i>		0,57	26,86	29,52
Personal costs in % <i>Personal costs *100 / Operating expenses</i>		15,46	13,67	12,75

Workforce:

	20XX	20XX	20XX	20XX
Total workforce	320	330	127	127
Number of freelancers	2	2		

Motor Vehicles:

	20XX	20XX	20XX	20XX
Total number of vehicles			45	45
Number of cars	25	25		
Number of lorries	25	25		
Leasing - 30 cars				

Imports:United Kingdom

Exports:

Denmark
Spain
France
Lithuania
Russian Federation
Slovakia

Branches:

Branch:
Sovětská 912
685 01 Bučovice
Czech Republic

Branch:
Belgická 400
466 01 Jablonec nad Nisou
Czech Republic

Real Estate:

built upon
Address:
Výčapy 195
67401 Třebíč
Czech Republic

Share: 100%

FINANCIAL INFORMATION

Financials:

Financial figures are converted from the original financial reporting format and presented in a standardised financial reporting format based on IFRS.

Amounts shown in Euro (EUR)	20XX	20XX	20XX	20XX
BALANCE SHEET				
ASSETS				
A. Non-current assets	11.779.109,59	10.597.291,88	9.449.064,19	7.963.780,35
I. Intangible assets	225.758,80	197.247,99	53.322,45	14.604,70
1. Software licenses, industrial property rights and similar rights	215.988,45	71.276,33	42.362,77	
2. Other items/items without detailed specification	9.770,35	125.971,66	10.959,68	
II. Property, plant and equipment	5.894.204,94	5.303.034,10	5.050.810,20	4.189.828,64
1. Land and buildings, including buildings on land owned by third parties	1.854.049,15	1.781.657,47	1.865.563,37	
2. Machinery, tools, equipment and transportation means	4.283.944,40	3.680.008,78	4.319.871,88	
3. Prepayments and assets under construction	1.074.268,06	1.170.919,01	296.696,39	
4. Other items/items without detailed specification	-1.318.056,67	-1.329.551,15	-1.431.321,44	
III. Financial assets	5.454.606,50	5.097.009,78	4.230.090,44	3.759.347,01
1. Investments	5.427.947,89	5.069.928,54	4.199.064,19	3.759.347,01
a) in subsidiaries	4.855.123,56	4.662.769,56	3.910.815,22	3.759.347,01
b) in associates	572.824,34	407.158,98	288.248,96	
2. Other items/items without detailed specification	26.658,61	27.081,24	31.026,25	
IV. Deferred tax assets (long term)	204.539,35		114.841,10	
B. Current assets	13.380.640,61	12.332.466,15	7.288.625,80	7.423.601,19
I. Inventories	5.400.483,48	5.841.273,82	3.826.215,30	3.341.457,87
1. Raw materials and supplies	2.477.773,30	1.967.684,30	1.370.368,04	
2. Work in process	2.811.173,78	3.823.909,23	2.20XX40,13	
3. Finished goods	100.020,15	48.238,47	255.307,12	
4. Prepayments for inventories	11.516,25	1.441,83		
II. Receivables, prepaid expenses and deferred charges	5.961.254,36	6.060.337,26	2.942.061,30	3.225.723,74

1.	Trade accounts receivable	2.727.202,52	4.036.171,01	1.453.115,19	
2.	Receivables from related parties	1.202.054,79	361.898,19	489.134,53	
a)	from subsidiaries	839.444,00	179.758,02	487.564,38	
b)	from associates	362.610,80	182.140,17	1.570,15	
3.	Other receivables	1.026.759,33	1.342.966,40	459.772,64	3.179.443,07
a)	due from tax authorities	680.701,05	606.287,61	308.472,55	
b)	other	346.058,29	736.678,79	151.300,09	3.179.443,07
4.	Deferred charges and accrued income	1.005.237,71	319.301,65	540.038,94	46.280,67
III.	Securities and other short term assets				
IV.	Cash in hand and at bank	2.018.902,77	430.855,07	520.349,20	856.419,58
1.	Cash in hand	31.762,02	35.042,63	16.580,83	
2.	Cash in bank	1.987.140,75	395.812,44	503.768,37	
	TOTAL ASSETS	25.159.750,20	22.929.758,02	16.737.689,99	15.636.829,81

EQUITY AND LIABILITIES

A.	Equity	14.450.443,19	11.334.002,01	8.238.914,71	6.593.762,17
I.	Subscribed capital	335.750,74	313.440,32	314.030,90	327.826,82
1.	Nominal Capital	335.750,74	313.440,32	314.030,90	
II.	Statutory reserves	33.575,07	31.344,03	31.403,09	32.454,89
III.	Capital reserves	0,00	0,00	0,00	3.952.615,86
IV.	Revaluation reserves	4.943.862,48	4.626.347,79	3.751.664,36	
V.	Retained earnings	9.019.204,94	6.252.664,24	4.031.403,09	2.280.864,60
1.	Loss/profit carried forward	6.345.051,03	3.868.762,54	20XX.386,63	1.460.502,40
2.	Net result of the year	2.674.153,91	2.383.901,71	2.029.016,46	820.362,20
VI.	Other items/items without detailed specification	118.049,96	110.205,62	110.413,26	
B.	Liabilities	10.709.307,01	11.595.756,02	8.498.775,28	9.043.067,64
I.	Non current liabilities	3.299.657,53	3.582.121,36	3.836.421,30	3.443.431,13
1.	Bank loans - due after one year	1.603.344,08	1.217.214,14	1.508.730,06	1.950.279,11
2.	Payables to related parties	34.246,58			
a)	to associates	34.246,58			
3.	Long term Provisions	1.249.630,67	1.694.709,13	1.147.468,91	394.326,89
4.	Other items/items without detailed specification	412.436,21	670.198,09	1.180.222,33	1.098.825,13
II.	Current liabilities	7.409.649,48	8.013.634,65	4.662.353,98	5.599.636,51
1.	Bank overdraft and loans - due within one year	658.944,40	1.277.143,93	94.209,27	279.112,03
2.	Prepayments received	3.806.003,22		2.574.456,73	
3.	Trade payables	2.023.468,98	2.556.19XX5	1.251.099,11	
4.	Payables to related parties			147.563,12	
a)	to subsidiaries			146.338,40	

b)	to associates			1.224,72	
5.	Other liabilities	641.351,06	4.133.055,42	486.182,64	5.254.608,59
a)	due against tax authorities	71.951,38	27.927,53	22.390,40	
b)	from social security	98.207,09	95.818,71	72.509,73	
c)	personnel liabilities	471.192,59	425.902,71	391.282,50	
6.	Accrued expenses and deferred income	236.167,07	43.474,17	97.820,63	65.915,88
7.	Other items/items without detailed specification	43.714,75	3.761,28	11.022,48	
	TOTAL EQUITY AND LIABILITIES	25.159.750,20	22.929.758,02	16.737.689,99	15.636.829,81

PROFIT AND LOSS

I.	Revenue/Sales	23.373.086,22	19.702.137,66	18.179.186,03	26.038.621,32
II.	Other operating income	2.267.526,19	1.109.829,49	616.662,48	438.205,89
1.	Other items/items without detailed specification	2.267.526,19	1.109.829,49	616.662,48	438.205,89
III.	Changes in inventories of finished goods and work in progress	-1.144.238,52	1.228.121,87	-156.544,40	1.289.530,05
IV.	Own work capitalized	920.091,32	1.322.122,62	296.664,99	139.166,56
V.	Operating Revenue	25.416.465,22	23.362.211,63	18.935.969,10	27.905.523,82
VI.	Raw materials and consumables used	17.223.643,57	16.359.014,54	12.967.686,22	11.734.811,11
1.	Services	3.657.366,37	2.580.961,63	2.224.751,92	3.168.570,69
2.	Other items/items without detailed specification	13.566.277,20	13.778.052,91	10.742.934,30	8.566.240,43
VII.	Staff costs	3.465.216,22	2.844.126,13	2.094.900,14	988.478,51
1.	Wages and salaries	2.518.533,44	2.054.946,09	1.501.538,75	711.054,13
2.	Social security charges		714.393,18	521.793,74	243.411,66
3.	Other social benefits	77.424,12	74.786,86	71.567,64	34.012,72
4.	Other items/items without detailed specification	869.258,66			
VIII.	Depreciation and amortisation expense	1.090.820,57	845.066,45	663.484,49	89.607,94
IX.	Other operating expenses	630.439,16	754.607,57	703.115,19	296.345,58
1.	Losses from the sale of non-current assets, excluding financial assets	158.742,95	184.741,73	79.010,17	96.034,01
2.	other	471.696,21	569.865,85	624.105,01	20XX11,57
X.	Operating Expenses	22.410.119,53	20.802.814,69	16.429.186,03	13.109.243,15
XI.	Profit from operations	3.006.345,69	2.559.396,94	2.506.783,07	14.796.280,67
XII.	Finance costs	289.954,34	68.768,81	389.429,72	433.954,30
1.	Losses of sales of financial assets		2.413,49		0,00

reflect the original financial reporting layout or reporting currency, which also implies that the figures in the standardised financial report format do not necessarily always add up.

The company is obliged by law to publish its financial statements.

The balance sheet data are from official sources.

The (official) balance sheet for 20XX includes mistakes in data structure or incorrect data.

Bankers: Česká spořitelna
Jihlava

Komerční banka, a.s. - Account no. 21XXXXXX00
Třebíč

Ratios:

	20XX	20XX	20XX	20XX
LIQUIDITY				
Current Ratio	1,81	1,54	1,56	1,33
<i>Current assets / Current liabilities</i>				
Quick Ratio	1,08	0,81	0,74	0,73
<i>(Current assets-Inventory) / Current liabilities</i>				
Leverage	0,23	0,32	0,47	0,52
<i>Long Term Liabilities / Total Equity</i>				
Debt Ratio (%)	0,43	0,51	0,51	0,58
<i>Total Liabilities / Total Assets x100</i>				
ACTIVITY				
Sales to Total Assets	0,93	0,86	1,09	1,67
<i>Sales / Total assets</i>				
Collection Period (in days)	42,01	73,75	28,78	-
<i>Accounts Receivable *360 / Sales</i>				
Inventory rotation (in days)	83,18	106,73	75,77	46,20
<i>Inventory *360 / Sales</i>				
PROFITABILITY				
Return on Sales (ROS), %	11,44	12,89	11,16	55,73
<i>Net result *100 / Sales</i>				
Return on Assets (ROA), %	10,63	11,07	12,12	92,80
<i>Net result *100 / Total Assets</i>				
Return on Equity (ROE), %	18,51	22,40	24,63	220XX
<i>Net result *100 / Total Equity</i>				
Balance sheet summary (in%)				
Fixed assets	46,82	46,22	56,45	50,93
S.T. assets	53,18	53,78	43,55	47,48
Total assets	100	100	100	100
Equity	57,43	49,43	49,22	42,17
L.T.Liabilities	13,11	15,62	22,92	22,02
S.T.Liabilities	29,45	34,95	27,86	35,81
Total liabilities	100	100	100	100

ADDITIONAL INFORMATION

**Contact With
Company:**

Name and surname: Mr. Dovolzarc
Function: Economist
Information given in report has been confirmed.
Information given in report comes from external sources.

***** End of Report *****