
CLIENT :

ATTN OF : --

YOUR REF.: XXXXXXXXX

DATE: 04.10.05

YOUR ENQUIRY ON:

XXXXXXXXXXXXXXXXXXXX
RUE DE XXXXXXXX XX
XXXX XXXXXXXX
SWITZERLAND

OUR REPORT ON:

XXXXXXXXXXXXXXXXXXXX
RUE DE XXXXXXXX XX
XXXX XXXXXXXX
SWITZERLAND

Telephone: XXX XXXXXXXX
Fax: XXX XXXXXXXX

CREDIT ADVICE

Requested credit: XX.XXX.000

All amounts in this report are given in Swiss
Francs (CHF) unless otherwise stated.

GENERAL COMPANY DATA

OFFICIAL DATA:

Legal form: Joint stock company
First Publication: XX-XX-19XX
Last Publication: XX-XX-20XX
Share capital: XX.XXX.000
Paid up: XX.XXX.000
History: XX-XX-20XX XX.XXX.000 Capital increase
 XX-0X-20XX XX.XXX.000 Capital increase
 XX.XXX.000 Previous capital

Company Management: XXXXXX XXXXXXXX

ACTIVITY:

Sector: XXXXXXXX and XXXXXXXX services

Activity:

The requested company is specialized in the XXXXXXXX and XXXXXXXX services. On the basis on a clearly structured network, XXXXXXXX XXXXXXXX XXXXXXXX steadily intensifies its presence.

The employees of total XXX people.

PAYMENT AND FINANCIAL DATA

PAYMENT EXPERIENCES:

The business conduct is correct and current liabilities are paid promptly.

FINANCIAL DATA:

Financial position: The financial affairs are considered good and in order.

Key figures (in CHF X.000):

XXXXXXXX XXXXXXXX XXXXXXXX

	XX/XX/20XX	XX/XX/20XX	XX/XX/20XX
Sales	XXX'XXX.0	XXX'XXX.0	XXX'XXX.0
Operating Profit/Loss	XX'XXX.0	XX'XXX.0	XX'XXX.0
Cost of employees	XX'XXX.0	XXX'XXX.0	XX'XXX.0
Depreciation	X'XXX.0	X'XXX.0	X'XXX.0
Profit/Loss	XX'XXX.0	XX'XXX.0	XX'XXX.0
Shareholder funds	XXX'XXX.0	XXX'XXX.0	XXX'XXX.0
Balance sheet total	XXX'XXX.0	XXX'XXX.0	XXX'0X0.0
Balance sheet total	XXX'XXX.0	XXX'XXX.0	XXX'0X0.0

Auditors: XXXXXXXX XXXXXXXX, XXXXXXXX

COMPANY AND PERSON RELATIONS

COMPANY CONNECTIONS:

Shareholder(s):

XXXXXX XXXXXXX, XXXXXXXX/ZH.
XXXXXX XXXXXXXXXX, XXXXXXXX/ZH.

Investments: XXXXX.

Associated companies: XXXXXXXX XXXXXXX Inc., XXXXXXXX/XX

BOARD OF DIRECTORS:

XXXXXXXX XXXXXXX., from XXXXXXXX, XXXXXXXXXXXX, in
XXXXXX/XX/Switzerland,
President and Managing Director, sole signature.
XXXX XXX XXXXXXX., from XXXXXXXX, XXXXXXXXXXXX, in
XXXXXX/XX/Switzerland,
XXXXXXXX XXXXXXX, sole signature.
XXXX XXXXXXX., from XXXXXXXX, XXXXXXXXXXXX, in
XXXXXX/XX/United Kingdom,
Secretary and Member, sole signature.

MANAGEMENT:

XXXXXXXX XXXXXXX., from XXXXXXXX, XXXXXXXXXXXX, in
XXXXXX/XX/Switzerland,
Authorised signatory, collective signing
authority.
XXXXXXXX XXXXXXX., from XXXXXXXX, XXXXXXXXXXXX, in
XXXXXX/XX/Switzerland,
Authorised signatory, collective signing
authority.
XXXXXXXX XXXXXXX., from XXXXXXXX, XXXXXXXXXXXX, in
XXXXXX/XX/Switzerland,
Authorised signatory, collective signing
authority.

PERSONNEL INFORMATION:

There are no detrimental reports on the responsible persons' business conduct.

In addition, XXXXXXXX XXXXXXX features on the Boards of the following
companies:

- XXXXXXXX XXXXXXXX PLC, XXXXXXXX
- XXXXXXXX XXXXXXXX AG, XXXXXXXX
- XXXXXXXX XXXXXXXX AG, XXXXXXXX

***** END OF THE REPORT *****

*Streng vertraulich - Information erteilt
gemäss unseren Geschäftsbedingungen
und Art. 13.2 DSG*

*Strictement confidentiel - information
transmise selon nos conditions générales
et l'art. 13.2 LPD*

*Strettamente confidenziale - informazioni
trasmesse secondo le nostre condizioni
generale e l'art. 13.2. LPD*

*Strictly confidential - information
transmitted in accordance with our
business conditions and art. 13.2. LDP*